# <u>Electroplating, Phosphating,</u> <u>Powder Coating and Metal</u>

## Finishing

(Electroplating Plant, Copper Plating, Electroforming, Brass Plating, Silver Plating, Tin-Nickel Alloy Plating, Gold Plating (Gilding), Cadmium Plating, Zinc Plating)



### Introduction

Electroplating is a process that uses electric current to reduce dissolved metal cations so that they form a thin coherent metal coating on an electrode. The term is also used for electrical oxidation of anions onto a solid substrate, as in the formation silver chloride on silver wire to make silver/silver-chloride electrodes. Electroplating is primarily used to change the surface properties of an object (e.g. abrasion and wear resistance, corrosion protection, lubricity,



aesthetic qualities, etc.), but may also be used to build up thickness on undersized parts or to form objects by electroforming.

Powder Coating is a type of coating that is applied as a free-flowing, dry powder. The main difference between a conventional liquid paint and a powder coating is that the powder coating does not require a solvent to keep the binder and filler parts in a liquid suspension form.



The coating is typically applied electrostatically and is then cured under heat to allow it to flow and form a "skin". The powder may be a thermoplastic or a thermoset polymer. It is usually used to create a hard finish that is tougher than conventional paint.



Powder coating is mainly used for coating of metals, such as household appliances, aluminum extrusions, drum hardware, and automobile and bicycle parts. Newer technologies allow other materials, such as MDF (medium-density fibreboard), to be powder coated using different methods.

Phosphating is a chemical process for treating the surface of steel whereby metal-phosphate layers that are hardly soluble are formed on the base material. The layers created are porous, absorbent and are suitable without further treatment as a conversion layer for subsequent powder coating. They are also suitable as temporary corrosion protection if subsequently treated with oil, water or passivations.



Metal finishing has now come to be known as surface engineering. Surface engineering techniques are generally used to develop a wide range of functional properties. In addition to the decorative aspects, metal finishing aids the protection of metals and alloys from corrosion and rusting.



A great potential exists for development of new materials involving, for example, coatings of metals composites particle incorporated anodic coatings and even films of sapphire like materials, porous files of niobium etc. and coating of refractory metals like molybdenum and tungsten.

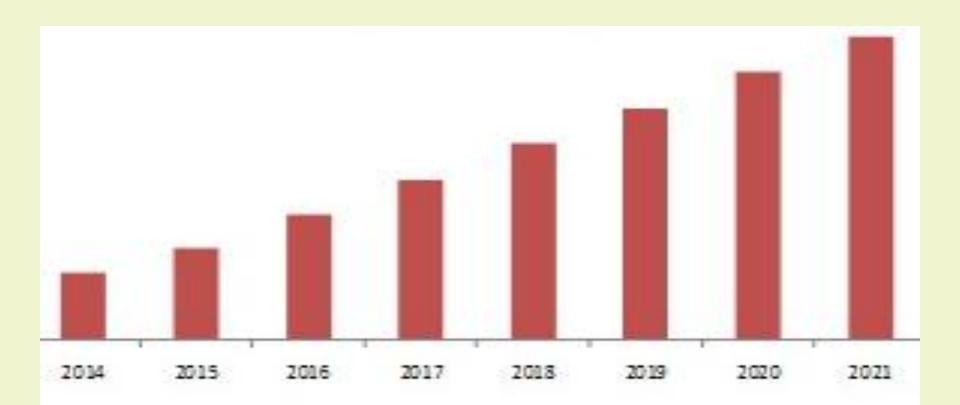


### **Market Outlook**

The global electroplating market is expected to increase at an average CAGR over the forecast period. The global electroplating market was valued above US\$ 14,540.5 Mn in 2016 and is expected to expand at a CAGR of 3.7% to cross US\$ 21,160.0 Mn by the end of 2026.



### **Electroplating Market**





The global phosphate market was valued at 67.28 Billion in 2015 and is projected to reach 75.17 Billion by 2021, at a CAGR of 1.9% from 2016 to 2021. The powder coatings market is projected to reach USD 13.49 Billion by 2022, at a CAGR of 6.75% from 2017 to 2022. The global powder coatings market is witnessing high growth due to the superior and durable performance of powder coatings over traditional liquid coatings or paintings, especially in terms of usage. Also, flexibility, durability, and impact resistant characteristics are the other factors that make their performance superior to wet coatings. Also, powder coatings are eco-friendly and do not emit any volatile organic compounds.



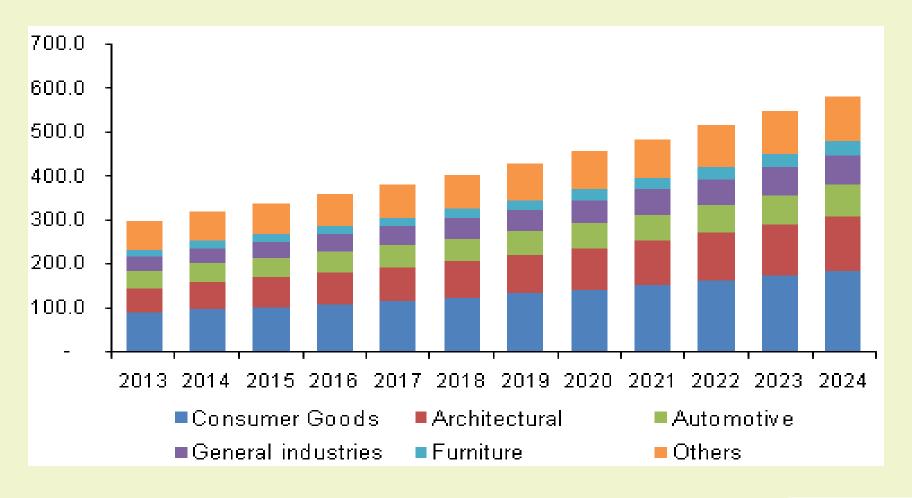
They are highly resistant to physical, chemical, and environmental factors, which make them more suitable across diverse applications in the automotive, architectural, appliances, agricultural, and furniture industries. Vendors in the market are also coming up with application-specific powder coatings. Powder coatings used in the automotive industry are different from those utilized across the architectural and furniture industries.



The global powder coatings market size was USD 8.66 billion in 2015 and is expected to witness significant growth over the forecast period primarily owing to its various superior properties over conventional paints including high resistance to corrosion, high-quality finish, chipping and abrasion, durability, cost-effective, and reduced processing time.

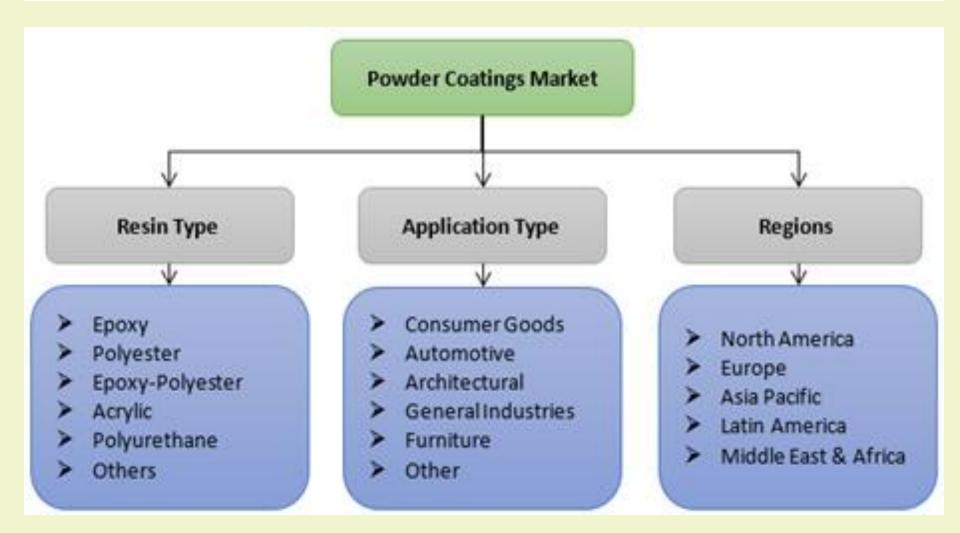


### **U.S. Powder Coatings Market Volume**





### **Global Powder Coating Market Segmentation**





The global metal finishing equipment market is growing, due to increasing need for wear resistant, durable and long lasting metal products, up surging demand from developing countries, and growth of automotive and steel industries.

The Global metal finishing market is growing at a CAGR of 6.50% during the period 2014-2020. Among all the segments in the market the inorganic metal finishing market dominates the rest in terms of both market share and volume.



Due to the increasing demand from end user industries such as Automotive, Electronics, Aerospace the global market for inorganic metal finishing technologies was worth \$64.2 billion in 2014 and is expected to reach \$95.8 billion with a CAGR of 6.91% by the end of 2020. Among the inorganic metal finishing technologies inorganic metal finishing processes have the largest share of market worth \$42.1 billion in 2014. Surface preparation/pretreatment has the second largest market share worth\$15.4 billion in 2014.



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- Hot Alkaline Cleaner
- Etching
- Etch Composition for ABS Type Polymers
- Operating Conditions
- Solution Maintenance
- Analytical Standards
- Etch Composition: For PP co-polymers
- Alternatives:
- Operating Conditions
- Solution Maintenance
- Analytical Standards
- Neutralising
- Solution Composition



- Solution Maintenance
- Simplas Neutraliser
- Solution Composition
- Operating Conditions
- Activation
- Solution Composition
- Operating Conditions
- Solution Maintenance
- Acceleration
- Solution Composition
- Operating Conditions
- Niplas Electroless Nickel
- Equipment
- Solution Composition
- Operating Conditions

- Solution Maintenance
- Solution Life
- Analytical Standards
- Electroplating on Electroless Nickel Plated Surfaces
- Plating Jigs
- Barrel Plating of Plastics
- Barrel Plating Technique
- Silvering
- Spray Silvering
- Solution Composition
- Operating Procedure
- Sensitiser



- Immersion Silvering
- Operating Procedure
- Electroplating on Silvered Surfaces
- Jigging
- Special Techniques Used In Printing Applications
- Metallising with Copper Bronze Powder
- Preparation
- Metallising
- Electroplating
- Polishing with Powered Graphite
- Vacuum Evaporation and Electrical Sputtering



### **16. PLATING FOR ELECTRONICS**

- Printed Circuits
- Specialist Processes for Printed Circuit Production
- Print and Etch Circuits
- Applying the Resist
- Producing the Circuit Pattern
- Etching
- Finishing
- Plated Through Hole Circuits
- Drilling
- Pretreatment
- Additive Circuitry
- Semi-Additive circuits



- Fully Additive Circuits
- Gold Plating of Edge Connectors
- 65 Copper Etchant For Printed Circuits
- Equipment
- Solution Composition
- Operating Conditions
- Solution Maintenance
- Analysis of 65 Copper Etchant
- Estimation of Hydrogen Peroxide in Bath
- Estimation of Copper in Bath
- Copper Recovery
- P.D. Activator for Printed Circuits
- Solution Composition



- Operating Conditions
- Cuprasol PTH Copper Plating Process
- Equipment
- Solution Composition
- Operating Conditions
- Preparation of Cuprasol PTH Base Solution
- Solution Preparation
- Analytical Standards
- PTH Tin/Lead Plating Solution
- Equipment
- Solution Composition
- Operating Conditions
- Solution Maintenance



- Analytical Standards
- Dekote PB/SN 1
- Equipment
- Solution Composition
- Operating Conditions
- Operating Procedure
- Solution Maintenance
- Dekote Au
- Equipment
- Solution Composition
- Operating Conditions
- Operating Procedure
- Solution Maintenance



## **17. PHOSPHATING PROCESSES**

- Applications
- Pre-treatment Prior to Organic Coatings
- Protection against Corrosion
- Anti-wear Coatings
- Phosphating as a Production Aid
- Types of Phosphate Coating
- Iron Phosphate
- Zinc Phosphate
- Manganese Phosphate
- Lead Phosphate
- Surfaces To Which Phosphate Coatings May Be Applied



- Preparation of Surfaces for Phosphating
- Specifications
- British Standard 1389: 1973 Phosphate Treatment of Iron and Steel
- DEF STAN 03-11/1 Phosphate Treatment of Iron and Steel
- Treatment of High Tensile Steels
- Equipment for Phosphating
- Immersion Phosphating Plant
- Spray PhospHating Equipment
- Tanks
- Solution Heating
- Fume Extraction
- Sludge Removal
- Phosphating Processes



- Key to Table
- Light Weight Iron Phosphate Processes
- Canphos 301
- Canphos 304
- Equipment
- Solution Composition and Operating Conditions
- Preparation of the 300 Range Phosphating Solutions
- Operating Sequences
- Solution Maintenance
- Heavy Zinc Phosphate Processes
- Equipment
- Canphos 401
- Canphos 402



- Solution Composition and Operating Conditions
- Preparation of the 400 Range of Phosphating Solutions
- Solution Maintenance
- Visual Control
- Calcium Modified Zinc Phosphate Processes
- Canphos 501
- Canphos 504
- Canphos 509
- Equipment
- Solution Preparation
- Operating Sequences
- Solution Maintenance
- Addition Rates



- Light Weight Zinc Phosphate Processes
- Canphos 505
- Canphos 508
- Solution Composition and Operating Conditions
- Solution Preparation
- Solution Maintenance
- Addition Rates
- ManganEsE Phosphate Processes
- Canphos 601
- Equipment
- Solution Composition
- Operating Conditions
- Solution Preparation



- Operating Sequences
- Solution Maintenance
- Phosphating Process Sequences
- Pre-Treatment Processes
- Alkaline Cleaners
- Equipment
- Maintenance
- Defoaming
- Pickling and Derusting
- Conditioning
- Post Phosphating Treatments
- Sealing Treatment
- Chromic Rinse Solution (DEF STAN 03-11/1)



- Equipment
- Oils and Lubricants
- Black Finishes
- Sealphos 721 Black Stain
- Sealphos 708 Matt Black
- Aluminium Pre-Treatment
- Alibond 802
- Equipment
- Solution Composition
- Operating Conditions
- Operating Sequence



- Solution Maintenance
- Solution Analysis
- General Phosphating Information
- Sludge Removal
- Control of Solution Composition and Chemical Balance
- Effluent Treatment



### **18. CHEMICAL FINISHING OF ALUMINIUM**

- Introduction
- Etching
- Alkaline Etching
- Acid Etching
- On-Site Etching
- Bright Etching
- Chemical Brightening
- Electorbrightening



# **19. ELECTROPLATING ON ALUMINIUM**

- Background To Plating
- Advantages of Electroplating Aluminium
- Examples of Electroplated Aluminium
- Alloys for Plating
- Processing
- Early Pre-treatment Methods
- Preplating Procedures
- 1 Polishing
- 2 Jigging
- 3 Cleaning
- 4 De-smut
- 5 Pre-treatment
- Electrodeposition



# 20. CHEMICAL COLOURING OF ALUMINIUM

- Introduction
- Conversion Coatings
- Thickened Oxide Coatings



### **21. ELECTROPAINTING OF ALUMINIUM**

- The Process
- Principles of Electropainting
- Process Details
- Jigging
- Pre-treatment
- Paint Application
- 4 Rinsing and Ultrafiltration
- Stoving
- Costs
- Conclusion
- Developments
- The Future



# **22. POWDER COATING OF ALUMINIUM**

- Method of Application
- Equipment
- Electrostatic Generator and Gun
- Powder Recovery
- Stoving
- Powder Coating Production
- Colour
- Thermoplastic Powder Coatings
- Polyethylene (Polythene)
- PV*C*
- Nylon
- Factors Affecting Use of Thermo-plastic Coatings



## **23. BRIGHT NICKEL ELECTRO-PLATING**

- Brighteners
- Levellers
- Stress Relievers
- Wetting Agents
- Properties of electro-deposited bright nickel
- Brightness
- Reflectivity
- Roughness and Pitting
- Porosity
- Corrosion Resistance
- Chromability
- Adhesion and Surface Preparation



- Ductility
- Internal Stress
- Hardness
- Effect of hydrogen absorption
- Properties of Bright Nickel Baths
- Stability
- Cathode and anode efficiencies
- Operating range
- Simplicity of operation
- Throwing power
- The incorporation and effect of organic addition agents



- Mechanisms of incorporation of organic compounds in electro-deposits
- Cathodic Reduction
- Interaction of organic additions
- Levelling
- Effect of additives on structure
- Grain size, orientation and brightness of electrodeposits
- Effect of additions on stress, ductility and hardness
- Stress first decreases, then rises as concentration is increased.



## **24. ELECTROPLATING SOLUTIONS**

- Brass and Bronze Plating
- White Brass
- Bronze Plating
- Cadmium Electro-plating
- Alkaline Cyanide Baths
- Preparation of the Plating Bath
- Production Plating Conditions



- Acid Sulfate Baths
- Preparation of the Plating Bath
- Production Plating Conditions
- Neutral Chloride Baths
- Preparation of the Plating Bath
- Production Plating Conditions
- Acid Fluoborate Baths



## **25. DECORATIVE CHROMIUM PLATING**

- Chemistry for Hexavalent Chromium
- Chemistry Trivalent Chromium
- Operations
- Equipment
- Waste Treatment
- Corrosion Protection
- Decorative Black Chromium
- Bulk Chromium Plating



## **26. FUNCTIONAL CHROMIUM PLATING**

- Chemistry
- Operating Conditions
- Power Supply
- Anodes
- Fixturing and Rack Design
- Stop Offs
- Tapes
- Lacquers
- Wax
- Shields and Robbers
- Specialty Chromium Baths



- Trivalent Chromium
- Black Chromium
- Porous Chromium
- Environmental Concerns
- Air Handling
- Impurity Removal From a Plating Bath
- Regulations



## **27. COPPER PLATING**

- Copper Cyanide Baths
- General Purpose Strike
- Strike-Plate Bath
- High-Efficiency Bath
- Barrel Plating
- Bath Preparation
- Maintenance and Control
- Constituents
- Temperature
- Agitation
- Contamination
- Carbonate



- Copper Pyrophosphate Plating Baths
- Strike
- Typical Pyrophosphate Bath
- Printed Circuit Bath
- Maintenance and Control
- Constituents
- Temperature
- Agitation
- Contaminants
- Orthophosphate
- Other Alkaline Baths
- Copper Sulfate Baths



- Standard Acid Copper Plating
- High-Throw Bath
- Bath Preparation
- Maintenance and Control
- Constituents
- Temperature
- Agitation
- Contaminants
- Copper Fluoborate Bath
- Maintenance and Control



## **28. GOLD PLATING**

- Decorative Gold Plating (Classes C and, sometimes, G)
- Barrel Plating (Classes A and B)
- Antique Golds (Classes A and B)
- Heavy Decorative Gold (Classes C-1 and C-2)
- Industrial/Electronic Gold Plating
- Alkaline Cyanide Baths (Group 1, Class D)
- Neutral Cyanide Solutions (Group 2, Class D)
- Acid Cyanide Plating Solutions (Group 3, Class E)
- Directory Section



#### Tags

Electroplating Plant, Automatic Equipment, Surface Coatings and Treatments, Electroplating and Coating Plants, Electroplating Plant Equipment, Powder Coating Plants, Powder Coating Equipments, How to Start Powder Coating Business, Powder Coating Business Plan, Business Plan on Powder Coating, Start Powder Coating Business, Start High Profit Powder Coating Business, Starting Metal Polishing Business, Electroplating Business, Gold Plating Business, How to Start Metal Plating Business, Starting Zinc Plating Business, How to Start Electroplating Business, How to Start Metal Finishing Business, Starting Metal Polishing Business, Metal Finishing Industry, Business Plans for Metal Finishing, Zinc Plating Process, Zinc Plating Plant, Electroplating Plant for Acid Zinc, Electroplating Plant Equipment, Fixed Sequence Automatic Plating Plant, Trojan and Gem Type Automatic Plant, Vulcan Lattice Arm Type Automatic Plant, Titan Type Automatic Plant, Digit Pivoted Arm Type Automatic Plant, Straight-Through Type Automatic Plant, Methods of Transporter Control, Microprocessor and Computer Control, Semi-Automatic Plating Plant, Barrel Planting Plant, Suitability of Articles for Barrel Plating, Glydo/Glydette Barrel Plating Equipment, Calculation of Work Loads, Manual Planting Plant, Single Station Barrel Plating Units, Modular Plant and Specialised Equipment for Electronics Industry, Electroplating Equipment, Welded Steel Tanks, Plastic Tanks Reinforced with Glass Fibre, Tank Lining Materials, Glass Fibre (GRP) Tanks, Treatment of Rubber Linings, Ilex Grade Plastic Lined Tanks, Galvanised Steel Coils, Lead and Lead Alloy Coils, Titanium Coils, Metal Cased Heaters, Teflon Immersion Heaters, Silica Cased Heaters, Earthing of Electrically Heated Tanks,



#### Tags

Electric Heating of Plastic or Plastic Lined Tanks, Lagging and Heat Conservation, Thermostatic Control Equipment, Jigs & Racks For Electroplating, Anodising and Other Surface Coatings, Removal of Insulated Coatings, Rectifier Installation and Maintenance, Single Phase Rectifier Units, Constant Voltage and Constant Current Control Controllers for Anodic Oxidation Processes, Current Interrupters and Periodic Reverse Units, Pre-Setting Ampere-Time Meters and Panels, Connecting Up Plating Equipment, Cleaning, Pickling and Dipping, Equipment for Hot Alkaline Cleaners, Cleaning of Zinc Base Alloy Die Castings, Cleaning of Zinc Base Alloy Die Casting, Anozyn, Equipment, Solution Composition, Solution Preparation, Operating Conditions, Plating on High Carbon Steel, Plating on Cast Iron and Malleable Castings, Plating on Stainless Steel, Nickel Chloride Strike for Stainless Steel, Nickel Sulphate Strike for Stainless Steel, Copper and Nickel Plating on Zinc Base Alloy Die-Castings, Standard Process Sequence for Electro-Plating on Aluminium and its Alloys, Electrolytic and Chemical Processes for Polishing of Metals, Aluminium Electro-Polishing Solution, Canning Non-Ferrous Electro-Polishing Solution, Copper Plating, Cyanide Copper Plating Processes, Zonax Copper Solution, Acid Copper Plating Processes, Gold Plating, Copper Fluoborate Bath, Standard Acid Copper Plating, Copper Pyrophosphate Plating Baths, Functional Chromium Plating, Decorative Black Chromium, Decorative Chromium Plating, Production Plating Conditions, Preparation of Plating Bath, Electroplating Solutions, Cadmium Electro-Plating, Adhesion and Surface Preparation, Bright Nickel Electro-Plating, Powder Coating of Aluminium, Chemical Colouring of Aluminium,



#### Tags

Electroplating on Aluminium, Chemical Finishing of Aluminium, Aluminium Pre-Treatment, Calcium Modified Zinc Phosphate Processes, Heavy Zinc Phosphate Processes, Equipment for Phosphating, Immersion Phosphating Plant, Spray Phosphating Equipment, Treatment of High Tensile Steels, Phosphating Processes, Pre-Treatment Prior to Organic Coatings, Plating for Electronics, Plating of Plastics and Other Non-Metallic Materials, Production of Blue Chromate Coating, Passivation Processes for Zinc and Cadmium Electrodeposits, Treatment of Work After Plating, Cadmium Plating, Gold Plating (Gilding), Tin-Nickel Alloy Plating, Silver Plating, Brass Plating, Electroforming



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- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



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#### What do we offer?

- Project Identification
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- Business Plan
- Industry Trends
- Market Research Reports
- Technology Books and Directory
- Databases on CD-ROM
- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)



#### How are we different ?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision



# Our Approach

**Requirement collection** 

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

**Report Compilation** 



# Who do we serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- 0 NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations



# **Sectors We Cover**

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- O Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- O Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling



#### Sectors We Cover cont...

- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct



#### Sectors We Cover Cont...

- Copper & Copper Based Projects
- Dairy/Milk Processing
- O Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing



#### Sectors We Cover cont...

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitability Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries



#### Sectors We Cover Cont...

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.



#### Sectors We Cover cont...

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.



#### Sectors We Cover Cont...

- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals



#### Sectors We Cover cont...

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable



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