

Most Profitable Food Processing Projects and Agro Based Business Ideas For Startup





Introduction

The food processing industry has been slated for accelerated growth. It is projected to be a futuristic industry and it is anticipated that, over the years, it will emerge as a leading player in the global markets. As a result, the industry is seen to be witnessing feverish activity.

The size of the processed food market is estimated to be over Rs. 110 bn and is growing at 10 to 15% per annum. The Rs. 4000-bn food market in India has been growing at the rate of 6.5% a year. The Indian middle class spends an estimated around Rs. 700 bn annually on food and groceries alone. The ready-to-eat segment is growing faster as technology is improving and so is the lifestyle of the people.



The true potential of the food processing industry is slowly being realised. This is reflected in the fact that the government has classified food processing industry as a thrust area.

The industry's gains have been confined mainly to the urban consumers in the domestic market. Of the total production of fruits and vegetables, a mere 2.2% is processed, which is far too low seen from the perspective of what has been achieved by other countries as varied as Thailand (30%), Philippines (78%), Malaysia (80%) and Brazil (70%). Nearly a third of the produce is estimated to be wasted for want of scientifically managed post-harvest care and procedures.





Although relatively significant, the level of processing in other sectors, as well, is also low by developed country standards: marine products, 26%; poultry 6%; beef 20%. The average level of processing in the developed countries ranges between 60 and 70%.

The government has drawn elaborate targets under its national policy aiming at increasing annually the level of food processing at 10% by 2010 and to 25% by 2025.





India's Position in World Agriculture in 2013

ltem	India	World	% Share	India's Rank	Next to
1. Total Area (Million Hectares)	329	13467	2.4%	Seventh	Russian Federation, Canada,
					U.S.a., China, Brazil, Australia
Land Area	297	13009	2.3%	Seventh	Russian Federation, China, U.S.A.,
					Canada, Brazil, Australia
Arable Land	156	1396	11.2%	Second	U.S.A.
2. Total Population(million)	1252	7162	17.5%	Second	China
Rural	852	3357	25.4%	First	
3. Economically Active Population(Million)					
Total	<mark>51</mark> 6	3434	15.0%	Second	China
Agriculture	274	1330	20.6%	Second	China
4. Crop Production (Million Tonnes)					
(A) Cereals					
Wheat	94	716	13.1%	Second	China
Rice(Paddy)	159	741	21.5%	Second	China
(B) Total Pulses	18	73	24.7%	First	
© Oilseeds					
Groundnut(in shell)	9	46	19.6%	Second	China
Rapeseed	7.8	72.7	10.7%	Third	Canada, China
(D) Fruit & Vegetables (Million Tonnes)					
Vegetables & Melons	121	1136	10.7%	Second	China
Fruits excluding Melons	83	677	12.3%	Second	China
Potatoes	45	376	12.0%	Second	China
Onion(Dry)	19	86	22.1%	Second	China
(E) Commercial Crops (Million Tonnes)					
Sugarcane	341	1911	17.8%	Second	Brazil
Tea	1.26	5.4	23.3%	Second	China
Coffee(green)	0.32	8.92	3.6%	Fifth	Brazil, Vietnam, Indonesia,
					Colombia
Jute & Jute like Fibers	2.05	3.68	55.7%	First	
Cotton(lint)	6.05	24.54	24.7%	Second	China
Tobacco Leaves	0.83	7.44	11.2%	Third	China, Brazil

5. Livestock (Million Heads)					
Cattle	189	1468	12.9%	Second	Brazil
Buffaloes	109	194	56.2%	First	
Camels	0.38	27	1.4%	Eleventh	Somalia, Sudan, Kenya, Niger,
					Chad, Mauritania, Pakistan, Mali,
					Ethiopia, Yemen
Sheep	69	1163	5.9%	Third	China, Australia
Goats	134	976	13.7%	Second	China
Chicken	709	20387	3.5%	Sixth	China, USA, Indonesia, Brazil, Irar
6. Animal Products (000MT)					
Total Milk	135600	746708	18.2%	First	
Eggs Total	3835	68262	5.6%	Third	China, U.S.A.
Total Meat	6215	310380	2.0%	Sixth	China, U.S.A., Brazil, Russian
					Federation, Germany

Source: Agriculture Statistics 2015



Value of output from Horticulture Crops vis-à-vis All Agriculture Crops (at Constant Prices)

		(Rs. In	00' Crores)
Item/Year	2011-12	2012-13	2013-14
	(at 2	2011-12 Pric	es)
(i) Total Fruits & Vegetables	2675	2772	2898
(ii) Total Condiments & Spices	429	412	432
(iii) Total Floriculture	185	184	191
(iv) Total Plantation Crops	245	225	245
I. Total Horticulture Crops	3534	3594	3765
(i+ii+iii+iv)			
II. All Agriculture Crops	11978	11943	12384
% Share of output from	29.5	30.1	30.4
horticulture to total			
Agricultural Output			

Source: Agriculture Statistics 2015

Registered Food Processing Industries/Annual Survey of Industries (2013-14)

													(Rs. ii	n Crores)
Sr. No	State	Factori es(no)	Share of Factorie s	Fixed Capital (FC)	Share of Fixed Capital	FC per Factory	Employ m-ent (Persons)	Share of Employ ment	Employ- ment per Crore of FC	Output	Input	GVA	GVA%	Share of GVA
Total		37445		168379.53			1740813			834528	748591	85938	11.48%	
Hilly and Difficult Area		2136	5.70%	11256	6.68%		145839	8.38%		37539	31068	6471	20.83%	7.53%
1	Assam	1294	3.46%	4595	2.73%	3.6	88449	5.08%	19.2	13495	10892	2603	23.90%	3.03%
2	Himachal Pradesh	172	0.46%	2169	1.29%	12.6	13237	0.76%	6.1	6131	5351	780	14.58%	0.91%
3	Jammu and Kashmir	144	0.38%	664	0.39%	4.6	9102	0.52%	13.7	4998	4414	584	13.23%	0.68%
4	Manipur	21	0.06%	13	0.01%	0.6	433	0.02%	32.5	148	137	11	8.03%	0.01%
5	Meghalaya	18	0.05%	163	0.10%	9.1	749	0.04%	4.6	256	190	66	34.74%	0.08%
6	Nagaland	15	0.04%	4	0.00%	0.2	135	0.01%	36.1	63	58	5	8.62%	0.01%
7	Sikkim	21	0.06%	182	0.11%	8.7	1843	0.11%	10.1	394	285	109	38.25%	0.13%
8	Tripura	71	0.19%	88	0.05%	1.2	1547	0.09%	17.5	270	191	79	41.36%	0.09%
9	Uttarakhand	380	1.01%	3378	2.01%	8.9	30344	1.74%	9.0	11784	9550	2234	23.39%	2.60%
Gen	ieral States	35016	93.51%	155666	92.45%		1573356	90.38%		766270	689929	76341	11.07%	88.83%
10	Andhra Pradesh	5739	15.33%	11136	6.61%	1.9	139067	7.99%	12.5	78536	72496	6040	8.33%	7.03%
11	Bihar	794	2.12%	3017	1.79%	3.8	22406	1.29%	7.4	8261	7361	900	12.23%	1.05%
12	Chhattisgarh	1049	2.80%	1173	0.70%	1.1	23052	1.32%	19.6	9507	8663	844	9.74%	0.98%
13	Goa	86	0.23%	1187	0.70%	13.8	6936	0.40%	5.8	2969	1884	1085	57.59%	1.26%
14	Gujarat	1904	5.08%	11020	6.54%	5.8	100025	5.75%	9.1	78697	73022	5675	7.77%	6.60%
15	Harayana	631	1.69%	5781	3.43%	9.2	41879	2.41%	7.2	35893	32193	3700	11.49%	4.31%
16	Jharkhand	198	0.53%	494	0.29%	2.5	4736	0.27%	9.6	2037	1645	392	23.83%	0.46%
17	Karnataka	2033	5.43%	15440	9.17%	7.6	108406	6.23%	7.0	55429	47483	7946	16.73%	9.25%
18	Kerala	1460	3.90%	2911	1.73%	2.0	158000	9.08%	54.3	22649	19860	2789	14.04%	3.25%
19	Madhya Pradesh	672	1.79%	4837	2.87%	7.2	40134	2.31%	8.3	31324	29601	1723	5.82%	2.00%
20	Maharasthra	3040	8.12%	32445	19.27%	10.7	234197	13.45%	7.2	130556	116237	14319	12.32%	16.66%





21	Odisha	932	2.49%	2063	1.23%	2.2	27170	1.56%	13.2	7479	6627	852	12.86%	0.99%
22	Punjab	2786	7.44%	6353	3.77%	2.3	104003	5.97%	16.4	39732	34745	4987	14.35%	5.80%
23	Rajasthan	862	2.30%	2968	1.76%	3.4	37530	2.16%	12.6	25786	23290	2496	10.72%	2.90%
24	Tamil Nadu	5204	13.90%	14655	8.70%	2.8	194331	11.16%	13.3	68302	61704	6598	10.69%	7.68%
25	Telangana	3850	10.28%	7211	4.28%	1.9	79191	4.55%	11.0	29409	25799	3610	13.99%	4.20%
26	Uttar Pradesh	2037	5.44%	25222	14.98%	12.4	166327	9.55%	6.6	98102	90127	7975	8.85%	9.28%
27	West Bengal	1739	4.64%	7753	4.60%	4.5	85966	4.94%	11.1	41602	37192	4410	11.86%	5.13%
Un	ion Territory	293	0.78%	1458	0.87%		21618	1.24%		30719	27594	3126	11.33%	3.64%
28	A & N Islands	5	0.01%	8	0.00%	1.5	127	0.01%	16.9	9	11	-1	-12.47%	0.00%
29	Chandigarh	19	0.05%	24	0.01%	1.3	1008	0.06%	41.8	323	287	36	12.54%	0.04%
30	Dadra & Nagar Haveli	3	0.01%	10	0.01%	3.5	222	0.01%	21.3	15	9	6	66.67%	0.01%
31	Daman & Diu	31	0.08%	141	0.08%	4.5	1810	0.10%	12.9	770	633	137	21.64%	0.16%
32	Delhi	166	0.44%	1049	0.62%	6.3	13841	0.80%	13.2	27515	25469	2046	8.03%	2.38%
34	Puducherry	69	0.18%	226	0.13%	3.3	4610	0.26%	20.4	2087	1185	902	76.12%	1.05%
Sor	urce: ASI (2013-14)/ Co	entral Sta	tistical O	ffice										



	NIC-2008	Description	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14
1	1010	Meat	77	90	85	115	146	140	148
		Fish,crustaceans and							
		molluses and production							
2	1020	therof	340	352	359	436	390	462	466
3	1030	Fruits and Vegetables	735	709	832	1,052	1,078	1,110	1,101
		Vegetable & animal oils and							
4	1040	fats	2,515	2,429	2,421	3,307	3,394	3,312	3,300
5	1050	Dairy Products	1,096	1,100	1,112	1,493	1,653	1,695	1,753
6	1061	Grain Mill products	12,807	13,464	13,397	17,792	18,244	18,131	18,272
		Starches & Starch products							
7	1062		442	589	670	757	766	723	744
8	1071	Bakery products	955	993	1,056	1,450	1,399	1,519	1,498
9	1072	Sugar	778	733	744	895	906	859	791
10	1073	Cocca,choclate and Sugar	404	456	466	509	560	539	505
		confectionery							
11	1074	Macoroni,	73	61	51	83	75	129	105
		Noodles,Couscous &							
		Similer farinaccous							
		products							
12	1075	Prepared meals & dishes	-	45	139	343	416	352	298
13	1079	Food Products N.E.C.	4,091	4,290	4,225	5,114	5,101	5,251	5,546
14	1080	Prepared Animal feeds	555	547	606	677	755	873	820
		Distilling,rectifying &							
15	1101	blending of sprits	280	291	296	325	378	365	369

	16	1102	Manufacture of Wines	64	79	69	74	77	78	71
			Manufacture of malt							
	17	1103	liquors and malt	120	96	117	154	141	154	143
ſ			Production of mineral							
			water & other bottled							
	18	1104	waters,Soft drinks	887	896	834	1,264	1,401	1,483	1,520
			Total	26,219	27,220	27,479	35,838	36,881	37,175	37,450

Source: Annual Survey of Industries (ASI), MOSPI; Factory: which is registered under 1948. The Sections 2m(i) and 2m(ii) refer to any or Sections 2m(i) and 2m(ii) of the Factories Act, premises including the precinct thereof (i) wherein ten or more workers are working, were working on any day of the preceding twelve months, and in any part of which a manufacturing process is being carried on with the aid of power, or is ordinarily so carried on, or (ii) wherein twenty or more workers are working, or were working on any day of the preceding twelve months and in any part of which a manufacturing process is being on any day of the preceding twelve months and in any part of which a manufacturing process is being carried on without the aid of power, or is ordinarily so carried on, or (ii) wherein twenty process is being carried on without the aid of power, or is ordinarily so carried on any day of the preceding twelve months and in any part of which a manufacturing process is being carried on without the aid of power, or is ordinarily so carried on.





India's Export of Food and Food Products

Sl.No.	HSCode	Commodity	2012-2013	2013-2014	2014-2015	2015-2016	2016-17 (April- August)
1	02	MEAT AND EDIBLE MEAT OFFAL.	3286.87	4475.53	4929.27	4209.98	1536.47
		FISH AND CRUSTACEANS, MOLLUSCS AND OTHER AQUATIC					
2	03	INVERTABRATES.	3322.71	4823.02	5249.51	4486.28	2065.48
2	04	DAIRY PRODUCE; BIRDS' EGGS; NATURAL HONEY; EDIBLE PROD. OF ANIMAL ORIGIN, NOT ELSEWHERE SPEC. OR INCLUDED.	410.01	705.07	379.03	328.48	113.21
3	04	EDIBLE VEGETABLES AND CERTAIN ROOTS AND TUBERS.	1037.38	1356.07	1180.8		439.7
+	07	EDIBLE VEGETABLES AND CERTAIN ROOTS AND TOBERS.	1057.58	1350.07	1180.8	1201.4	439.7
5	08	EDIBLE FRUIT AND NUTS; PEEL OR CITRUS FRUIT OR MELONS.	1412.37	1623.29	1610.71	1584.68	597.3
6	09	COFFEE, TEA, MATE AND SPICES.	2742.92	2746.62	2871.86	2954.87	1297.24
7	10	CEREALS.	9655.41	10562.89	9550.98	6272.02	2618.11
8	11	PRODUCTS OF THE MILLING INDUSTRY; MALT; STARCHES; INULIN; WHEAT GLUTEN.	226.61	299.05	305.55	299.47	98.84
9	12	OIL SEEDS AND OLEA. FRUITS; MISC. GRAINS, SEEDS AND FRUIT; INDUSTRIAL OR MEDICINAL PLANTS; STRAW AND FODDER.	1728.06	1709.41	2213.94	1673.53	682.04
10	13	LAC; GUMS, RESINS AND OTHER VEGETABLE SAPS AND EXTRACTS.	4321.32	2414.86	1947.54	868.99	305.97
11	15	ANIMAL OR VEGETABLE FATS AND OILS AND THEIR CLEAVAGE PRODUCTS; PRE. EDIBLE FATS; ANIMAL OR VEGETABLE WAXEX. PREPARATIONS OF MEAT, OF FISH OR OF CRUSTACEANS, MOLLUSCS	958.79	857.33	973.29	877.27	336.91
12	16	OR OTHER AQUATIC INVERTEBRATES	94.27	119.68	155.39	211.97	122.24
13	17	SUGARS AND SUGAR CONFECTIONERY.	1750.11	1354.89	1075.16	1763.61	669.78
14	18	COCOA AND COCOA PREPARATIONS.	54.03	93.96	138.87	193.31	73.22
15	19	PREPARATIONS OF CEREALS, FLOUR, STARCH OR MILK; PASTRYCOOKS PRODUCTS.	406.5	463.31	489.85	506.24	215.79
16	20	PREPARATIONS OF VEGETABLES, FRUIT, NUTS OR OTHER PARTS OF PLANTS.	383.91	449.66	504.71	488.25	181.45
17	21	MISCELLANEOUS EDIBLE PREPARATIONS.	508.99	540.13	587.5	568.83	257.67
18	22	BEVERAGES, SPIRITS AND VINEGAR.	361.98	408.96	377.84	320.51	122.29
19	23	RESIDUES AND WASTE FROM THE FOOD INDUSTRIES; PREPARED ANIM	3235.82	3047.7	1630.12	802.68	265.18
		India's Total Food Export	35898.06	38051.43	36171.92	29672.37	11998.89

Economic Characteristics of Unincorporated Enterprises of Food Processing Sector in India

Sr.No.	States	Number of	(%) Share of	Total Annual	(%) Share of
51.110.	States	Enterprises	Enterprises	GVA (In Rs.	GVA
1	Andhra pradesh	210997	9.41	209677	9.51
2	Arunachal Pradesh	383	0.02	1976	0.09
3	Assam	61068	2.72	44382	2.01
4	Bihar	124690	5.56	76140	3.45
5	Chhatisgarh	19815	0.88	35164	1.59
6	Delhi	14210	0.63	46867	2.13
7	Goa	1046	0.05	4637	0.21
8	Gujrat	94729	4.23	107690	4.88
9	Haryana	29785	1.33	47481	2.15
10	Himachal Pradesh	21990	0.98	11785	0.53
11	J&K	23340	1.04	33935	1.54
12	Jharkhand	123220	5.50	45645	2.07
13	Karnataka	95792	4.27	161276	7.31
14	Kerala	64223	2.87	129917	5.89
15	Madhya Pradesh	102973	4.59	60885	2.76
16	Maharshtra	222441	9.93	271896	12.33
17	Manipur	1800	0.08	1777	0.08
18	Meghalaya	6857	0.31	3601	0.16
19	Mizoram	1398	0.06	697	0.03
20	Nagaland	1380	0.06	935	0.04
21	Odisha	126567	5.65	61242	2.78
22	Punjab	48970	2.18	67789	3.07
23	Rajasthan	98935	4.41	91247	4.14
24	Sikkim	49	0.00	3781	0.17
25	Tamil Nadu	146547	6.54	225406	10.22



26	Tripura	29328	1.31	23481	1.06
27	Uttaranchal	20185	0.90	19642	0.89
28	Uttar Pradesh	349951	15.61	254293	11.53
29	West Bangal	195773	8.74	159008	7.21
30	A&N Islands	845	0.04	746	0.03
31	Chandigarh	118	0.01	268	0.01
32	Dadra&Nagar Haveli	120	0.01	101	0.00
33	Daman & Diu	181	0.01	213	0.01
34	Lakshadweep	178	0.01	126	0.01
35	Puducherry	1308	0.06	1729	0.08
	Total	2241192		2205436	

Source: NSSO Report No. 549(67/2.34/2) on Economic Characteristics of Unincorporated Non-agricultural Enterprises (Excluding Construction) in India; NSS 67th Round (July 2010-June 2011)

Note: Estimated Value of Fixed Assets for Unincorporated enterprises of Food Processing Sector is INR 6075209 Lakh.







Agriculture Production – All India

		Pro	duction (In	Million Ton	ines)
Sr. No.	Commeditu			2015-16	2015-16
Sr. NO.	Commodity	2013-14	2014-15	(2nd Adv	(3rd Adv
				Est.)	Est.)
1	Food grains	265.0	252.0		252.2
1.1	Cereals	245.8	234.9		235.2
1.1.1	Rice	106.6	105.5		103.4
1.1.2	Wheat	95.9	86.5		94.0
1.1.3	Coarse Cereals	43.3	42.9		37.8
1.2	Pulses	19.3	17.2		17.1
2	Oilseeds	32.7	27.5		25.9
3	Fruits	89.0	86.6	87.5	
4	Vegetables*	162.9	169.5	169.5	
5	Plantation Crops	16.3	15.6	16.1	
6	Spices	5.9	6.1	6.1	
		2013-14	2014-15	201	5-16
7	Egg (in Billion Numbers)	74.8	78.5	82	2.9
8	Fisheries	9.6	10.1**	7.5***	
9	Meat	6.2	6.7	7.0	
10	Milk	137.7	146.3	15	5.5
	es including muskmelon and wate				

vegetables including muskmelon and watermelon

**Provisional

*** Provisional figures during the first two quarters of 2015-16

Source:

For Food Grains & Oilseeds:

Department of Agriculture Cooperation and Farmers welfare

Or

http://eands.dacnet.nic.in/Advance_Estimate/3rdAdv150216Eng.pdf

For Horticulture Crops:

Department of Agriculture Cooperation and Farmers welfare

For Livestock Products

Department of Animal Husbandry, Dairying & Fisheries



Production of Coarse Cereals-All INDIA

		Productio	on (In Millior	n Tonnes)
Sr. No.	Commodity	2013-14	2014-15	2015-16 (3rd Adv Est.)
1	Jowar	5.54	5.45	4.59
2	Bajra	9.25	9.18	8.25
3	Maize	24.26	24.17	21.02
4	Ragi	1.98	2.06	1.86
5	Small Millets	0.43	0.39	0.43
6 Barley		1.83	1.61	1.62
Т	otal	43.29	42.86	37.77

Production of Cereals-All INDIA

Г			Production (In Million Tonnes)		
	Sr. No.	Commodity	2013-14	2014-15	2015-16 (3rd Adv Est.)
Г	1	Rice	106.65	105.48	103.36
	2	Wheat	95.85	86.53	94.04

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Oilseeds-All INDIA

	Commodity	Production (In Lakh Tonnes)			
Sr. No.		2013-14	2014-15	2015-16 (3rd Adv Est.)	
1	Groundnut	97.14	74.02	68.86	
2	Castorseed	17.27	18.7	17.75	
3	Sesamum	7.15	8.28	8.87	
4	Nigerseed	0.98	0.76	0.81	
5	Rapeseed & Mustard	78.77	62.82	68.55	
6	Linseed	1.41	1.55	1.29	
7	Safflower	1.13	0.9	0.63	
8	Sunflower	5.04	4.34	3.04	
9 Soyabean		118.61	103.74	89.19	
Total		327.5	275.11	258.99	

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Pulses-All INDIA

	Commodity	Production (In Million Tonnes)			
Sr. No.		2013-14	2014-15	2015-16 (3rd Adv Est.)	
1	Tur	3.17	2.81	2.6	
2	Gram	9.53	7.33	7.48	
3	Urad	1.7	1.96	1.88	
4	Moong	1.61	1.5	1.59	
5	Other pulses	3.24	3.54	3.51	
5.1	Other Rabi Pulses	2.53	2.77	2.8	
5.2	Other Kharif Pulses	0.71	0.77	0.71	
Total		19.25	17.14	17.06	

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Spices-All INDIA

	Commodity	Production (In '000MT)			
Sr. No.		2013-14	2014-15	2015-16 (2nd Adv Est.)	
1	Ajwan	19.2	16.42	17	
2	Cardamom	21.28	24.36	24	
3	Chillies(Dried)	1492.14	1605.01	1628	
4	Cinnamon/Tejpata	5.05	5.05	5	
5	Celery,Dill & Poppy	32.64	20.52	22	
6	Clove	1.07	1.22	1	
7	Coriander	313.65	461.71	557	
8	Cumin	513.85	485.51	372	
9	Fenugreek	89.61	130.82	134	
10	Fennel	70.12	59.75	79	
11	Garlic	1251.88	1425.46	1428	
12	Ginger	655.06	760.31	763	
13	Nutmeg	12.78	14.4	15	
14	Pepper	50.87	64.64	54	
15	Saffron/Vanilla	1.07	1.05	1	
16	Tamarind	188.13	201.66	203	
17	Turmeric	1189.89	830.39	831	
18	Others				
Total		5908.29	6108.28	6134	

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Meat-All INDIA

(In '000MT)

Sr. No.	Meat Production From	2013-14
1	Cattle	333.23
2	Buffalo	1164.32
3	Sheep	431.87
4	Goat	970.42
5	Pig	486.03
6	Poultry	1916.61
Total		5302.48

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Fruits-All INDIA

		Prod	Production (In '000MT)			
Sr. No.	Commodity	2013-14	2014-15	2015-16 (2nd Adv Est.)		
-	Almond	12.74	9.88	8		
2	Aonla/Gooseberry	1225.21	1173.33	1089		
3	Apple	2497.68	2133.84	2872		
4	Bael		50.44	0		
5	Banana	29724.55	29221.47	29565		
6	Ber	662.96	400.67	410		
7	Citrus	11147.06	11655.21	11062		
	(i)Lime/Lemon	2835.02	2950.41	2266		
	(ii) Mandarin	3431.41	3698.99	3861		
	(iii) Sweet Orange(Mosambi)	3886.2	4228.99	3837		
	(iv) Others	994.43	776.82	1098		
12	Custardapple	165.15	228.37	245		
13	Grapes	2585.34	2822.78	2587		
	Guava	3667.89	3993.5	3958		
15	Jackfruit	1572.87	2087.88	1757		
16	Kiwi	8.24	8.5	11		
17	Litchi	585.3	528.26	522		
18	Mango	18431.33	18526.98	19694		
20	Рарауа	5639.3	4912.67	5120		
21	Passion Fruit	123.94	129.27	119		
22	Peach	93.52	96.58	106		
23	Pear	316.7	302.65	363		
24	Picanut	0.17	0.13	0		
25	Pineapple	1736.74	1984.04	1935		
26	Plum	75.8	72.16	86		
27	Pomegranate	1345.72	1789.31	2155		
28	Sapota	1744.3	1339.01	1345		
29	Strawberry	1.61	8.5	7		
30	Walnut	240.63	238.25	300		
32	Others	5372.39	2888.03	2170		
	Total	88977.14	86601.71	87486		

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Vegetables-All INDIA

		Production (In '000MT)		
Sr. No.	Commodity	2013-14	2014-15	2015-16 (2nd Adv Est.)
1	Beans	1370.21	2203.94	2078
2	Bittergourd	807.47	769.58	906
3	Bottlegourd	1818.86	1826.4	2171
4	Brinjal	13557.82	12588.54	12303
5	Cabbage	9039.22	8584.79	8603
6	Capsicum	166.88	182.5	230
7	Carrot	1073.21	968.38	1136
8	Cauliflower	8573.28	7925.85	7987
9	Cucumber	678.15	678	886
10	Chillies(Green)	1687.33	1997.66	2151
11	Elephant Foot Yam	222.39	677.68	874
12	Muskmelon	760.81	862.68	897
13	Mushroom	17.1	51.12	48
14	Okra/Ladyfinger	6346.37	5708.69	5306
15	Onion	19401.68	18927.41	20214
16	Parwal/Pointed gourd	169.46	346.54	250
17	Peas	3868.63	4651.53	4708
18	Potato	41555.38	48009.19	45599
19	Radish	2484.85	2307.45	2596
20	Pumpkin/Sitaphal/Kaddu	416.11	1122.47	1141
21	Sweet Potato	1087.88	1227.81	1438
22	Tapioca	8139.43	4372.68	4842
23	Tomato	18735.91	16384.98	18165
24	Watermelon	1809.83	2049.25	2150
25	Others	19108.16	25053.09	22832
	Total	162896.42	169478.21	169511

Source: Department of Agriculture Cooperation and Farmers welfare



Production of Plantation Crops-All INDIA

		Production (In '000MT)			
Sr. No.	Commodity	2013-14	2014-15	2015-16 (2nd Adv Est.)	
1	Arecanut	622.27	746.66	747	
2	Cashewnut	753.16	744.94	661	
3	Cocoa	15.13	16.05	17	
4	Coconut	14910.66	14067.17	1472 <mark>1</mark>	
	Total		15574.82	16146	
Source: Department of Agriculture Cooperation and Farmers welfare					





Project Categories on Food Processing Sector

Bakery and Confectionery Products

Cereal Processing and Cereal Based Foods

Ginger Processing and Ginger Based Products

Maize, Corn and its By Products

Potato Processing and Potato Based Products

Tomato Processing and Tomato based Products

Onion Processing and Onion Products

Fruits and Vegetables Production



Bakery and Confectionery Products

□ Chocolate & Confectionery: Chocolate is a key ingredient in many foods such as milk shakes, candy bars, cookies and cereals. It is ranked as one of the most favourite flavours. The chocolate and confectionery products industry has traditionally been subject to significant fluctuations in<u>Read more</u>



Bread Making Plant: In modern days bread is now becoming one of the most essential food item in human diet due to its ready made availability and high nutritive value. It is the most consumable wheat based bakery product. Wheat flour, yeast, sugar, salt, water and shortening agent are required as raw materials to manufacture bread.......<u>Read more</u>

□ Functional Food Based Bakery Products (Bread, Cookies and Biscuits): Biscuits Sweet biscuits are commonly eaten as a snack food, and are, in general, made with wheat flour or oats, and sweetened with sugar or honey. Varieties may contain chocolate, fruit, jam, nuts, or even be used to sandwich other fillings.......<u>Read more</u>





Bakers Yeast: Bakers yeast is the common name for the strains of yeast commonly used as a leavening agent in baking bread and related products, where it converts the fermentable sugars present in the dough into carbon dioxide and ethanol. The use of potatoes, water from potato boiling, eggs, or sugar in a bread dough accelerates the growth of yeasts.......<u>Read more</u>

■ Mishri (Sugar Candy): Candy Sugar, (or sweet diamonds as it is popularly called or mishri) is sparking white big crystal sugar obtained by cooling supersaturated sugar solutions. Its large crystals not only are pure but are also very attractive. Candies come in numerous colors and varieties and have a long history in popular culture. In India the large crystalline form of sugar is called Mishri........<u>Read more</u>



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Cereal Processing and Cereal Based Foods

- Rice Flakes (Poha): Poha Industry comprises an important segment of Industrial activity in food processing industry in the country. It provides nutritious breakfast and food to a large number of households in cities, towns and even in villages of India. Poha Industry has also an important role in.......<u>Read more</u>
- **Parboiled Rice Mill with Rice & Corn Flakes:** The term parboiling covers the operation to which the paddy is subjected before milling. Water and heat are the two main elements in the process. After steeping followed by heating, which involves the action of steam. The rice must be dried milling and storage.......<u>Read more</u>





- Wheat flour: Wheat flour is a powder made from the grinding of wheat used for human consumption. More wheat flour is produced than any other flour. Wheat varieties are called "clean," "white," or "brown" if they have high gluten content, and they are called "soft" or "weak" flour if gluten content is low. The flour milling industry is growing tremendously with rapid speed and that gives the chance to new entrepreneur to establish their start up unit......<u>Read more</u>
- **Rice Bran Oil:** Rice bran is the most important source of edible oil among the unconventional sources. Rice is not only the oldest cultivated crop but also a basic food of more people than any other cereal grain. Rice bran generally contains 18-22% oil. Rice bran wax is an important by product of rice bran oil industry.......<u>Read more</u>





Ginger Cultivation, Ginger Processing and Ginger Value Added Products

Ginger Cultivation & Storage: Ginger is mentioned in the early literature of China and India as a spice. Thus it is one of the earliest of known spices. It is also used for medicinal purpose. Mainly it is used as spice and manufacturing of suit and oil......<u>Read more</u>

Ginger Oil: The main application of the ginger oil is in confectionery, beverages, and baked products. The demand of ginger oil is ever increasing whether as beverages in its own right or as a complement to alcoholic drinks such as whisky or rum is estimated to have good increase......<u>Read more</u>



Instant Ginger Powder Drink: The instant ginger powder in the present is comprised of a powdery concentrate composition containing non-polymer catechins, and is taken as a reconstituted beverage by dissolving it in a liquid such as deionized water or hot water. The demand of ginger based beverage will ever increasing due to its health benefits. It has good export, global and domestic demand......<u>Read more</u>

Ginger Processing (Peeling, Drying, Grinding, Bleaching of Fresh Ginger): The ginger of commerce is prepared from the underground stem or rhizome of Zingiber officinale Rescue. It is also used for medicinal purposes. Major ginger-producing areas of the world are India, Malaya, China, West Africa, and the West Indies. Two types of edible gingers are grown, the large type known locally as Chinese ginger and the small type known as Japanese Ginger.......<u>Read more</u>



Glazing & Preservation of Ginger: Preserved ginger in its crystalline form is used as a sweetmeat when preserved in syrup. It is mainly used as a dessert in its own right although it is also some time incorporated in such products as cakes, fruits salads, yoghurt for ice cream......<u>Read more</u>



Maize, Corn and its By Products





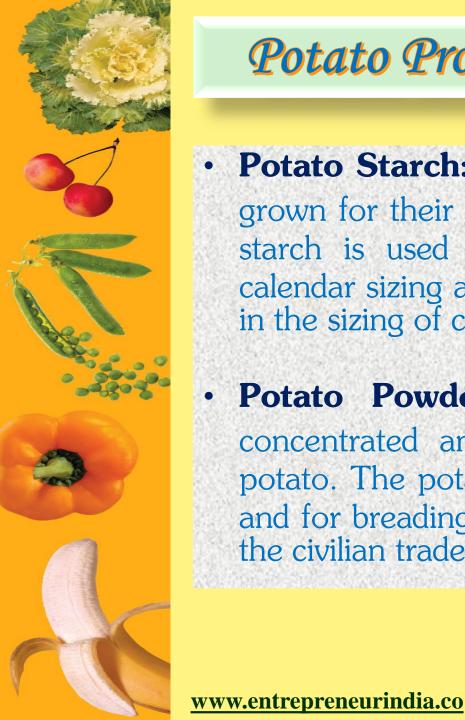






- Dextrose Powder: Dextrose in food is a simple sugar. It is actually a type of glucose, which is a monosaccharide that is widely found in nature and is used by nearly every living organism as a source of energy at the cellular level. The glucose molecule comes in two molecular forms that are mirror images of one another, and dextrose is one of those forms.......<u>Read more</u>
- **Corn Oil (Maize Oil):** Maize oil is produced as the big product from the maize. In wet milling industries starch and its product, corn syrup, dextrose, dextrin etc. Are the principal products, gluten feeds and corn oil are the main by-products. Corn oil contains linoleic acid and oleic acid as the main fatty acids. It is used for salad purposes.......<u>Read more</u>





Potato Processing and Potato Based Products

- **Potato Starch:** Potato starch is produced from varieties selected and grown for their high starch, low protein and low fibre contains. Potato starch is used in paper manufacture for beater, sizing, tub sizing calendar sizing and surface coating. It is also used in the textile industry in the sizing of cotton, worsted......<u>Read more</u>



- **Potato Chips (Different recipe and flavors):** Potato wafers becomes cheap and quality competitive snacks items, for the market. Acceptance of potato chips it is necessary to make variety of potato chips by adding different type spice flavours or by adding some nutritional coating on the chips, it may be sweetened, salty.......<u>Read more</u>



- Frozen Finger Chips: Finger Chips are thin strips of potato which are either fried or baked. They are consumed worldwide as side dishes with fast food or as snacks. More than 80% of the frozen finger chips are utilized by the food service sector and the rest by the retail sector......<u>Read more</u>



Tomato Processing and Tomato based Products

Tomato Concentrate & Ketchup: Tomato ketchup have delicious taste, flavour and a bright red colour. It is liked by all persons and is used widely with other eatables to give very good taste and flavour. It has very good domestic use and having a good demand in hotels and restaurants to......<u>Read more</u>

Tomato Paste (Tomato Concentrate): Tomatoes are low in calories and a good source of vitamin C and antioxidants. With their rich flavor and mild acidity, tomatoes have worked their way into thousands of recipes. Products, such as tomato paste/puree have potential demand with.......<u>Read more</u>



Packaging of Tomato Paste: Tomato paste and puree are commonly consumed commodities in every household. In the field of packaging thermoplastic film has been widely accepted as an efficient flexible packaging material. Tomato Paste is the main product of processed tomatoes which is used as a raw material to make ketchup, sauces and other tomato related products.......<u>Read more</u>



Tomato Pulp: Tomato pulp is very much popular item derived from tomato fruit. It is a ground form of tomato having only 6% solid content. A wide variety of products are available by processing tomato pulp. Tomato pulp is used for the production of a wide variety of tomato products like sauce, ketchup, juice, etc.....<u>Read more</u>

Tomato Products: Tomatoes are used in enormous quantities in the fresh state, as canned tomatoes, and in the form of canned juice, puree, paste, ketchup and sauce. Tomato ketchup and sauce have got a mixed taste of sweet and sour. They have got a very good flavour and delicious taste. Tomatoes are very refreshing. They are very good for increasing.......<u>Read more</u>





Onion Processing and Onion Products

- Dehydrated Onion & Onion Powder: Dehydrated Onions have been produced in small quantities since the nineteenth century. Onion is an important vegetable crop grown in India and forms a part of daily diet in almost all households throughout the year. India is the second....<u>Read more</u>
- Onion Powder: The onions are perishable commodity and cannot be stored for a long time after harvest in an ordinary conditions. Dehydration is simply, effective and economical for preserving the onions during seasons......<u>Read more</u>





Dehydrated Onion (100% EOU): They do not require refrigerated storage as do frozen onions and the contents of a container can be used some time after opening provided they are not dehydrated. When establishing a dehydration industry.......<u>Read more</u>

Onion Storage: Storing of onion means controlling the respiratory system in such a way that there is no formation of dead cell in the body or formation of dead cells are very negligible amount for a certain period of time......<u>Read more</u>





Fruits and Vegetables Production

- **Fruit Juice In Aseptic Packaging:** Fruit juices/drinks can be classified as the liquid and pulpy material in relatively homogeneous forms derived from fruit. Juices in Aseptic Packaging are having large shelf life and needs no refrigeration or cold temperature for preservation. These are used in canteens, hotels, restaurants and also in marriages, birthday parties all types of functions.......<u>Read more</u>



- Fruit Processing (Mango, Pineapple & Passion Fruits Concentrates): Tropical fruits are harvested from woody plants (avocado, mango, orange) but also from herbaceous plants (banana, papaya) and vines (passion fruit). Tropical fruits, in most cases, are sold fresh, and off-grade fruit is
 - processed. Most tropical fruits are highly perishable, and significant development has taken place to process selected fruits into dried products, juices and purees......<u>Read more</u>
- **Dehydration of Chillies, Onion and Vegetables:** Dehydration technology is well established and proven. Certain products like green peas, cauliflower, carrots, spinach etc. command good prices during lean and off season. Drying preserves foods by removing enough moisture from food to prevent decay and spoilage Market Survey India is a prominent exporter of dried and preserved vegetables to the world......<u>Read more</u>



- Dehydrated Garlic Powder: Garlic powder means garlic in powder form. Powder form means moisture less or dehydrated form. The garlic powder is manufactured by many large scale and small scale food processing units in India. It is used in flavouring of many food products and in ayurvedic medicines......<u>Read more</u>
- **Processed and Dehydrated Gherkins:** Gherkin, a cucurbitaceous crop grown for pickling of raw fruits, was introduced to India in 1990. The product has demand for exports. India has an advantage of being able to grow the crop throughout the year in contrast to other major producing countries, where it can grow only for three months. Processed & dehydrated gherkins are precisely used for pickling......<u>Read more</u>



- **Investment Opportunity in Beer Industry:** Among the alcoholic drinks, Beer is quite common and popular in almost every Country of the World. People of different countries take beer in varying much like a soft drink in European countries it is just a substitute of water. Formulations of beer manufacturing are done with the view of availability of the raw materials in that particular part of the World where the brewery is proposed to be established......<u>Read more</u>



- Fresh Frozen Vegetables: There are thousands of frozen foods available. Before freezing, it is necessary to blend the product to destroy enzymes, which would result on off flavours and consequent quality deterioration. Today, frozen foods are available in retail and institutional outlets over all the areas of the country.......<u>Read more</u>
- **Dry Fruits Processing:** To achieve good health we must have good foods which are naturally available just as nuts, fruits, vegetables, cereals etc. Dry fruits are the best way to achieve good health. They are excellent source of vitamins and enzymes. People who have this natural diet will always enjoy good health because they are easy to digest and clean the blood.......<u>Read more</u>





Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on required Project.

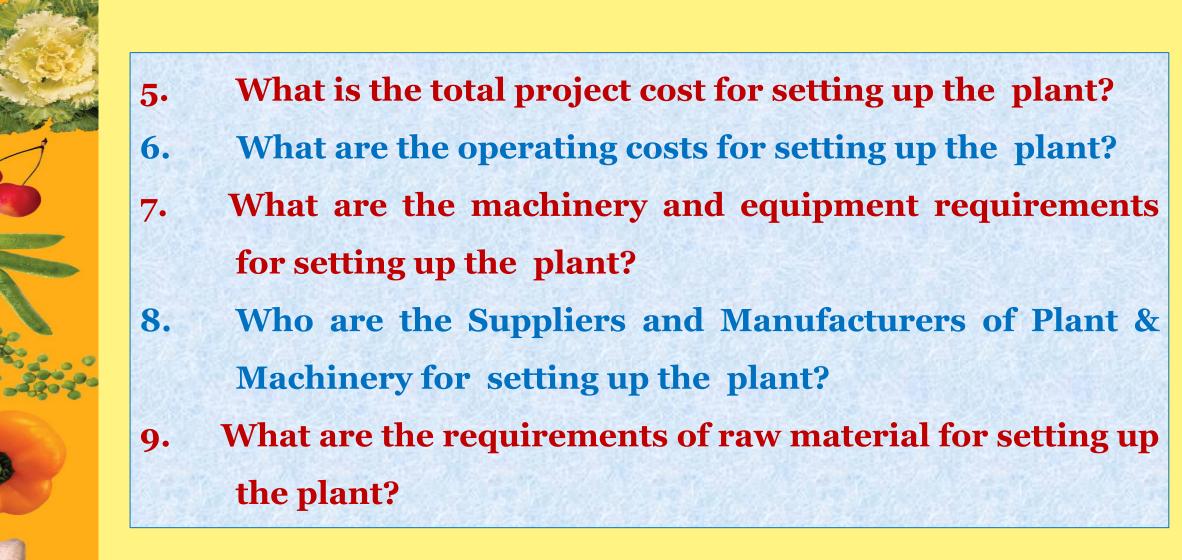
For more details, Click on below link

Food Processing and Agriculture Based Projects



Major Queries/Questions Answered in our Report?

- How has the industry performed so far and how will it perform in the coming years?
- 2. What is the Project Feasibility of the Plant?
- 3. What are the requirements of Working Capital for setting up the plant?
- 4. What is the structure of the industry and who are the key/major players?



- 10. Who are the Suppliers and Manufacturers of Raw materials for setting up the plant?
- 11. What is the Manufacturing Process and Formulations of the plant?
- 12. What is the total size of land required for setting up the plant?
- 13. What will be the income and expenditures for the plant?
- 14. What are the Projected Balance Sheets of the plant?

What are the requirement of utilities and overheads 15. for setting up the plant? What is the Built up Area Requirement and cost for 16. setting up the plant? What are the Personnel (Manpower) Requirements 17. for setting up the plant? What are Statistics of Import & Export for the 18. **Industry?** What is the time required to break-even? 19. What is the Break-Even Analysis of the plant? 20.



- 22. What are the Profitability Ratios of the plant?
- 23. What are the Projected Pay-Back Period and IRR of the plant?
- 24. What is the Process Flow Sheet Diagram of the plant?
- 25. What are the Market Opportunities for setting up the plant?
- 26. What is the Market Study and Assessment for setting up the plant?

27. What is the Plant Layout for setting up the plant?

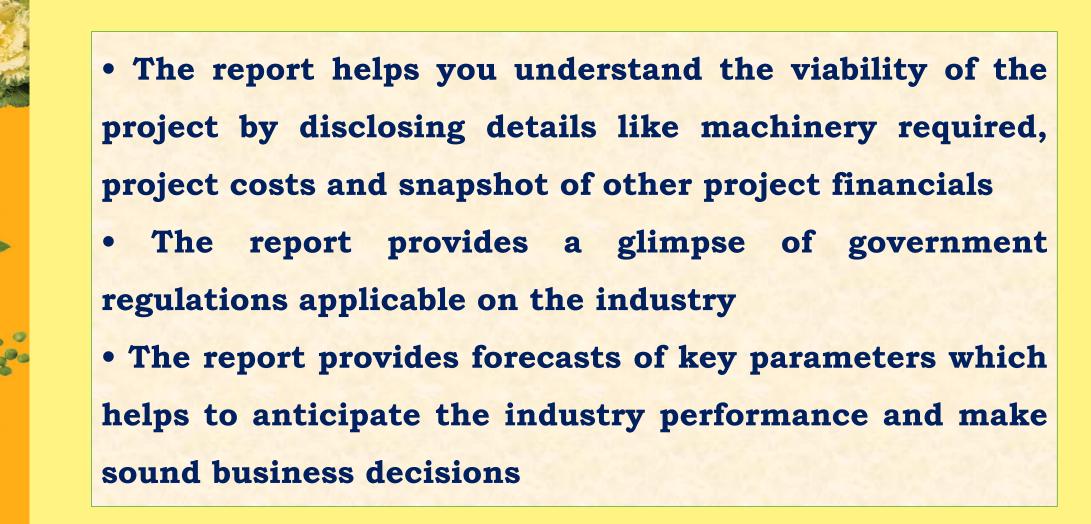


Reasons for buying our report:

• The report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the project

- The report provides vital information on the product like it's characteristics and segmentation
- The report helps you market and place the product correctly by identifying the target customer group of the product









Our Approach:

• Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.

• The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players

• We use reliable sources of information and databases. And information from such sources is processed by us and included in the report





Suggested Publications on Food Processing, Processed Food and Agriculture Based Products, Industries :

- **Food Processing & Agro Based Industries**
- **Agro Processing & Agricultural Waste Products**
- Fruits, Vegetables & Food Processing with Canning & Preservation
- **Spices**
- **Snack Foods**
- **Bakery Products (Baking Science with Formulation & Production)**





- Processing, Dehydration, Canning, Preservation of Fruits & <u>Vegetables</u>
- Oils, Fats & Its Derivatives (2nd Revised Edition)
- Food Preservation
- Food Packaging
- Herbal Foods and its Medicinal Values
- Mushroom Cultivation and Processing (with Dehydration, Preservation and Canning)
- Spices & Condiments (with Cultivation, Processing & Uses)





Organic Farming and Processing

- Onion & Garlic Cultivation with Processing (Production of Onion Paste, Flakes, Powder & Garlic Paste, Powder, Flakes, Oil)
 Terrete & Terrete Products Manufacturing (Cultivation 8)
 - Tomato & Tomato Products Manufacturing (Cultivation & <u>Processing)</u>





Niir Project Consultancy Services (NPCS) can provide Process Technology Book Food Processing and Agro based Products

For more details, Click on below link

Food Processing, Processed Food and Agriculture Based Products





Tags

Most Profitable Food Processing Projects, Agro Based Business Ideas for Startup, How to Start Food Processing Industry in India, Food Processing Industry in India, Most Profitable Food Processing Business Ideas, Food Processing & Agro Based Profitable Projects, Food Processing Projects, Small Scale Food Processing Projects, Starting a Food or Beverage Processing Business, How to Start a Food Production Business, Agro Based Small Scale Industries Projects, project report on Food processing industries, new small scale ideas in Food processing industry, Setting up of Food Processing Units, how to start a food manufacturing business, food processing business list, Food Processing: Small Business Manufacturing, small scale Food production line, Food Processing machine factory, modern small and cottage scale industries, profitable small and cottage scale industries, Get started in small-scale food manufacturing, Setting up and opening your Food Business, How to Start a Food Processing Industry?, How to start a successful Food Processing business,



Small scale Commercial Food Processing, best small and cottage scale industries, Food Business: Profitable Small Scale Manufacturing, project report on Food processing industries, Detailed Project Report on Food Processing, Project Report on Food Processing, Pre-Investment Feasibility Study on Food Processing, Market Survey cum Techno-Economic feasibility study on Food Processing, Feasibility report on Food Processing, Free Project Profiles on Food Processing, Project profiles on Food Processing, Download free project profiles on Food Processing, Industrial Project Report, Project consultant, Project consultancy, NPCS, Niir, Process technology books, Business consultancy, Business consultant, Project identification and selection, Preparation of Project Profiles, Bakery and Confectionery Products, Cereal Processing and Cereal Based Foods, Ginger Processing and Ginger Based Products, Maize, Corn and it's By Products, Potato Processing and Potato Based Products, Tomato Processing and Tomato based Products, Onion Processing and Onion Products, Fruits and Vegetables Production









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- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad





We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.



We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.



- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Technology Books and Directory
- Databases on CD-ROM

- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)





How are we different ?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision





Our Approach

Requirement collection

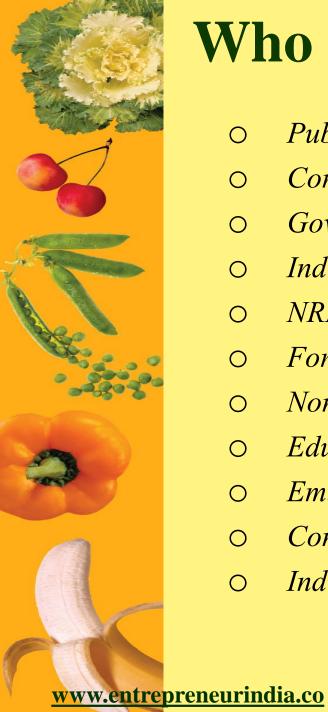
Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation





Who do we serve?

- Public-sector Companies Ο
- *Corporates* Ο
- Government Undertakings Ο
- Individual Entrepreneurs Ο
- NRI's Ο
- Foreign Investors Ο
- Non-profit Organizations, NBFC's Ο
- Educational Institutions Ο
- Embassies & Consulates \bigcirc
- *Consultancies* \bigcirc
- Industry / trade associations Ο





Sectors We Cover

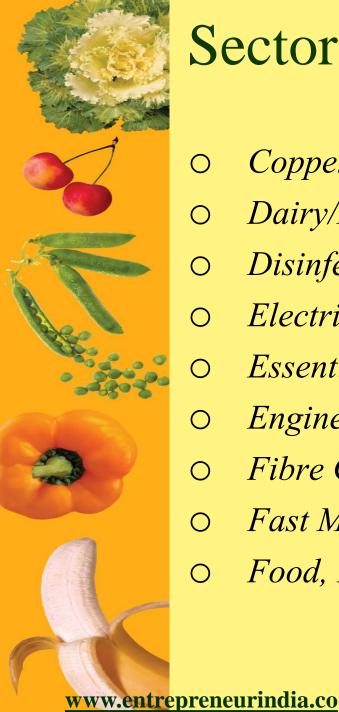
- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- O Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- O Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling





- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct





- Copper & Copper Based Projects
- Dairy/Milk Processing
- O Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- C Electrical, Electronic And Computer based Projects
- C Essential Oils, Oils & Fats And Allied
- **C** Engineering Goods
- **Construct Start Fibre Glass & Float Glass**
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing





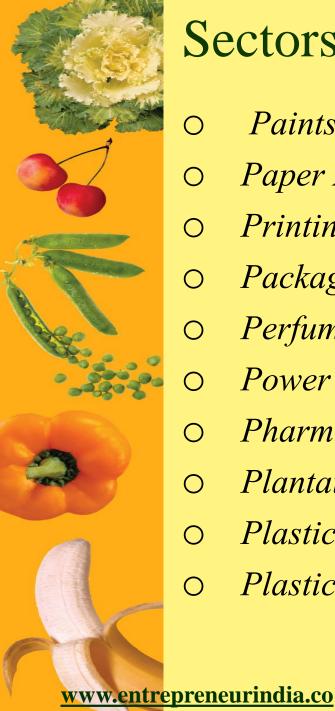
- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitability Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries





- Infrastructure Projects
- Jute & Jute Based Products
- C Leather And Leather Based Projects
- C Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.





- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects Ο
- **Printing** Inks Ο
- **Packaging Based Projects** Ο
- Perfumes, Cosmetics And Flavours Ο
- Power Generation Based Projects & Renewable Energy Based Projects Ο
- Pharmaceuticals And Drugs Ο
- Plantations, Farming And Cultivations Ο
- Plastic Film, Plastic Waste And Plastic Compounds \bigcirc
- Plastic, PVC, PET, HDPE, LDPE Etc. Ο





- Potato And Potato Based Projects
- Printing And Packaging
- *Real Estate, Leisure And Hospitality*
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals





- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- 0 Wire & Cable



Contact us

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