Cenosphere from Fly Ash.

High Value Added Product from Coal Fly Ash.

Cenosphere Processing Industry
Introduction

Cenospheres, also sometimes called microspheres, are used in a wide variety of materials, from paints and finishes to plastics and caulking. And although they have been used in concrete for some time, their use is not widely known.

Cenospheres, the high strength, small sized, lightweight, non-porous, free flowing, hollow ceramic spheres produced in coal fired thermal power plants during the burning of lignite or coal at very elevated temperatures, find extensive usage across a number of industries owing to their physical properties.
Cenospheres find usage as fillers in a number of applications, replacing resins and minerals and imparting diverse benefits such as reduced shrinkage, improved level of thermal insulation, weight reduction, improved level of fire resistance, and easier application.

Industries such as oil and gas, building, plastics, aerospace, automotive, and surface coating continue to be some of the leading consumers of cenospheres and new application areas are being devised at an encouraging pace. Owing to their natural properties, cenospheres can be used in forms such as dry, wet, or slurry. Owing to their inert nature, cenospheres are not affected by acids, alkalis, water, or solvents.
The chief application of the cenosphere is as a filter in all the end-use industries in the universal market. Cenospheres are increasingly used as a filter in the construction industry, particularly in the production of cement to produce low-density concrete. Recently, several manufacturers have started filling cenospheres with polymers and metals to make lightweight composite materials with greater strength as compared to the foam materials. These composite materials are called as syntactic foams. Cenospheres filled with aluminium are finding various applications in the automotive industries. Likewise, silver-coated cenospheres are used in the fabrics, tiles and conductive coatings for electromagnetic shielding and antistatic coatings.
Market Outlook

The global cenospheres market was valued at USD 346.8 Million in 2016 and is projected to reach USD 689.2 Million by 2022, at a CAGR of 12.16% from 2017 to 2022. The growing demand for cenospheres from industries, such as oil & gas, construction, and automotive and superior structural properties of cenospheres are the key factors expected to drive the growth of the market in near future. The major end-use industries of cenospheres are oil & gas, refractory, construction, automotive, and paints & coatings, among others.
The market for cenospheres can be segmented on the basis of type of cenospheres into white and gray cenospheres. Based on end user industry, the market for cenospheres can be segregated into building & construction, oil & gas, automotive, paints & coatings, and refractory. The market for cenospheres is anticipated to witness strong growth during the forecast period owing to their increasing applications in myriad of sectors and industries. Abundant availability of raw materials from existing and new thermal power plants is the factor driving the growth of this market.
Global Cenospheres Market Share by product type

- Gray Cenospheres: 60%
- White Cenospheres: 40%
The cenospheres market is segmented across five regions: Europe, Latin America, Asia Pacific, North America and the Middle East & Africa. Asia Pacific is the fastest growing market whereas North America is expected to be the largest market during the forecast period. The growing oil and gas activities post the shale gas boom is the major factor driving the growth of the market. Cenospheres are extensively used in the oil and gas industry in applications such as drilling mud, as acid grouting compounds, and oil cement among others. Moreover, the developed building and construction, paints & coatings, and the automobile industry are also contributing to the growth of the market during the forecast years.
The key countries attributing to this growth are the U.S. and Canada. Asia Pacific is expected to grow at a considerable CAGR during the forecast period. The rapid industrialization in the developing regions has augmented the use of cenospheres in a wide range of end use industries such as oil & gas, automotive, and paints and coatings among others. The growing population mainly in India and China has boosted the oil and gas activities, in turn, adding to the demand for cenospheres.

The rising demand for cenospheres or fly ash microspheres is projected to witness a surge and rapid increase due to increasing number of their application areas along with abundance in the availability of raw materials mainly from new and the existing thermal power stations.
In addition to this, rapid increase in the global end use industries of cenospheres as well as the global market applications of fly ash microspheres such as ceramics, plastic, construction, recreation automotive, technology and energy among others are some of the major aspects projected to propel the demand for cenospheres or fly ash microspheres hence driving the global cenospheres market during the forecast period and is anticipated to maintain its dominance throughout the forecast period in the foreseeable years.
The cenospheres market can be segmented as:

- Automotive
- Construction
- Oil & Gas
- Paints & Coating
- Others (Refractory, Bulk Fillers, Etc.)
Cenospheres find a wide range of applications in the construction, oil & gas and infrastructure industry and are used in commercial, industrial, residential and infrastructure construction projects. The growing construction industry output is expected to be one of the most significant factors for increased demand of cenospheres in the global market. Rapid urbanisation is leading to new construction activities, which is further expected to boost the demand of cenospheres in building and construction tasks. Moreover, growing urbanisation is expected to contribute to the growth of the global cenospheres market at a CAGR close to or below the global GDP growth over the forecast period. The market is becoming healthier for competitions, which is a positive factor influencing the cenospheres manufacturers.
Global Cenosphere Market, By Region, By Value, 2013-2023F
Major players in the market include Petra India Group (India), Cenosphere India Pvt. Ltd. (India), Durgesh Merchandise Pvt. Ltd. (India), Omya AG (Switzerland), Qingdao Eastchem Inc. (China), Envirospheres (Australia), Scotash Limited (U.K.), PR Ecoenergy Pvt. Ltd. (India), Ceno Technologies (U.S.), and Reslab Microfiller (Australia).
Machinery Photographs

Fly Ash Feeding Machine

Automatic Sand Dryer
## Project at a Glance

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<tr>
<th>COST OF PROJECT</th>
<th>MEANS OF FINANCE</th>
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<tr>
<td><strong>Particulars</strong></td>
<td><strong>Existing</strong></td>
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<td>Technical Knowhow Fees &amp; Exp.</td>
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<td>Margin Money - Working Capital</td>
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<td>Year</td>
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<td></td>
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<td>Cumulative</td>
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<td>(Number of times)</td>
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<td>4-5</td>
<td>2.73</td>
<td>1.92</td>
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<td>1.19</td>
<td>9.47%</td>
<td>5.79%</td>
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Project at a Glance

**BEP**

<table>
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<tr>
<td>BEP - Maximum Utilisation Year</td>
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<tr>
<td>Cash BEP (% of Installed Capacity)</td>
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<tr>
<td>Total BEP (% of Installed Capacity)</td>
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</tr>
<tr>
<td>Internal Rate of Return (In %age)</td>
<td>30.22%</td>
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<tr>
<td>Payback Period of the Project is (In Years)</td>
<td>2 Years 3 Months</td>
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<td>Fixed Assets Coverage Ratio (No. of times)</td>
<td>26.247</td>
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<td>Raw Material Cost per unit</td>
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<tr>
<td>17</td>
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<td>18</td>
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Reasons for Buying our Report:

• This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product.

• This report provides vital information on the product like it’s characteristics and segmentation.

• This report helps you market and place the product correctly by identifying the target customer group of the product.
• This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials

• The report provides a glimpse of government regulations applicable on the industry

• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions
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- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players.
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report.
The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Cenosphere.” provides an insight into Cenosphere market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Cenosphere project. The report assesses the market sizing and growth of the Indian Cenosphere Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Cenosphere sector in India along with its business prospects. Through this report we have identified Cenosphere project as a lucrative investment avenue.
Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on **Cenosphere from Fly Ash. High Value Added Product from Coal Fly Ash. Cenosphere Processing Industry**

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Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.
And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,
Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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- Thorough analysis of the project
- Economic feasibility study of the Project
- Market potential survey/research
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