Introduction

High-density polyethylene pipe is strong, durable, flexible and lightweight. When fused together, HDPE offers a zero leak rate due to the seamless nature of the pipe system. HDPE pipe offers a more environmentally sustainable footprint because it is non-toxic, corrosion and chemical resistant, has a long lifespan, and is suitable for trenchless installation methods. HDPE ducts or HDPE pipes are specially manufactured electrical conduits made from graded raw materials like PE 63, PE 80 and PE 100.
Advantages of HDPE Pipes

HDPE pipe is an excellent choice for the production of superior physical and chemical properties of the pipe and pipe applications. HDPE pipe with a 60 year history of being used with success so far that day and every day steel, concrete and buried in history as alternatives to PVC Pipe. HDPE Pipe can be melted at high temperatures with a very high chemical and crack propagation resistance of HDPE (High Density Polyethylene - High Density Polyethylene) is produced with raw materials. High density polyethylene raw material PE80 Natural Gas Pipes are produced.
Handling – HDPE pipe is much easier to handle and install compared to other pipe materials, allowing for significant cost advantages and ROI. Because high-density polyethylene is about one-eighth the density of steel, it does not require the use of heavy lifting equipment during installation. HDPE’s flexibility allows for bending without the need for additional fittings and can be installed over uneven terrain easily in continuous lengths.
Reduced installation costs – HDPE is especially well suited for trenchless applications due to its seamless capabilities and flexible characteristics which allow for a bending radius of 20 to 25 times outside diameter of pipe. HDPE is commonly used in directional boring, plowing, river crossings, pipe bursting and sliplining. High-density polyethylene pipe systems require fewer fittings and can be welded into seamless leak-free pipe runs, allowing for significant savings in labor and equipment.
Heat-fused joints – HDPE pipe can be heat fused together to form a joint that is as strong as or stronger than the pipe itself while being virtually leak free. Butt fusion and electrofusion are the most common and reliable welding techniques used to weld high-density polyethylene and offer significant installation advantages compared to traditional pipe materials.

Corrosion and Chemical Resistance – HDPE pipe will not rust, corrode, tuberculate or support biological scale or growth, and has superb chemical resistance compared to traditional pipe materials.
HDPE performs exceptionally well in mining, dredging and similar applications, outwearing many more costly piping materials, and offers excellent corrosion resistance to corrosive acids, bases and salts. HDPE is also unaffected by bacteria and fungi, offering resistance too many organic substances.
Market Outlook

Indian piping market is still unorganized to the tune of 40 per cent to 50 per cent but with growth of GDP and Per Capita Income – it will ultimately move to organised players. In last few year customers are moving from unbranded to branded quality pipes which is the key reason for growth of organized players.

High-density polyethylene (HDPE) or polyethylene high-density (PEHD) is a polyethylene thermoplastic made from petroleum. It takes 1.75 kilograms of petroleum (in terms of energy and raw materials) to make one kilogram of HDPE.
HDPE is commonly recycled, and has the number "2" as its recycling symbol. The mass density of high-density polyethylene can range from 0.93 to 0.97 g/cm³. Although the density of HDPE is only marginally higher than that of low-density polyethylene, HDPE has little branching, giving it stronger intermolecular forces and tensile strength than LDPE. The difference in strength exceeds the difference in density, giving HDPE a higher specific strength. It is also harder and more opaque and can withstand somewhat higher temperatures (120 °C/ 248 °F for short periods, 110 °C /230 °F continuously).
In India, approximately ~% agriculture fields have proper irrigation facilities and the remaining ~% depends on monsoon for water supply. Government of India has been working on expanding water facilities for irrigation purpose, aiding the HDPE pipe market in India. The HDPE market is anticipated to increase from INR ~ billion in FY’2018 to INR ~ billion in FY’2022 at a CAGR ~% during FY’2018 – FY’2022.

High Density Polyethylene (HDPE) Market size was valued at approximately USD 60 billion in 2015 with gains of over 4% CAGR between 2016 and 2024.
The Global HDPE Pipes Market is expected to reach US$ 19.7 Bn by 2024, expanding at a CAGR of 4.7% during the forecast period 2016 to 2024.

HDPE pipes market is to witness substantial growth with increasing application for the HDPE pipes in various end use industries. HDPE pipes are polyethylene thermoplastic pipes used to transit gas, water for agriculture irrigation, drinking water supply, in sewage systems and others. HDPE pipes are corrosion resistant and recyclable. Thus, seen as the replacement to various metal pipes. HDPE pipes are cost effective, light in weight and considered as a preferred choice over traditional metal pipes.
The growth of global HDPE pipes market is fueled by growing demand from water irrigation systems in agriculture industry coupled with urbanization due to influx of middle class, resulting in upgrading, expansion and huge demand for infrastructural improvements and water supply across the globe. Further, HDPE pipes are widely used in sewage systems.
Europe High Density Polyethylene Market size, by end-user, 2013-2024 (USD Million)
Few Indian Major Players are as under

- Micro Powder Tech
- Hindustan Plastic and Machine Corporation
- Sunsai Pharma Equipments Private Limited
- Shree Sai Extrusion Technik Pvt. Ltd.
- Flytech Engineering
## Project at a Glance

### Project at a Glance

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
<th>Total</th>
<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
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## Project at a Glance

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<th>Debt</th>
<th>Dividend</th>
<th>Retained Earnings</th>
<th>Payout</th>
<th>Probable Market Price</th>
<th>P/E Ratio</th>
<th>Yield Price/Book Value</th>
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<td>EPS</td>
<td>CEPS</td>
<td>Per Share</td>
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# Project at a Glance

<table>
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<th>Year</th>
<th>D. S. C. R.</th>
<th>Debt / Deposits Debt</th>
<th>Equity/Equity Total Net Worth</th>
<th>Return on Net Worth</th>
<th>Profitability Ratio</th>
<th>Asset Turnover Ratio</th>
<th>Current Ratio</th>
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<tr>
<td></td>
<td>Individual Cumulative Over all (Number of times)</td>
<td>(Number of times)</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
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<tr>
<td>Initial</td>
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<td>1.29</td>
<td>1.29</td>
<td>3.00</td>
<td>3.00</td>
<td>11.52%</td>
<td>5.81%</td>
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<td>2-3</td>
<td>1.64</td>
<td>1.45</td>
<td>0.74</td>
<td>0.74</td>
<td>1.59</td>
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<td>3-4</td>
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<td>2.04</td>
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<td>0.00</td>
<td>0.43</td>
<td>14.83%</td>
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**GPM**

**PBT**

**PAT**

**Net Contribution**

**P/V Ratio**

*Note: The table contains financial ratio analysis for different years with D. S. C. R. (Debt Service Coverage Ratio) values.*
## Project at a Glance

### BEP

<table>
<thead>
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<th>Description</th>
<th>Value</th>
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<td>BEP - Maximum Utilisation Year</td>
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<tr>
<td>Cash BEP (% of Installed Capacity)</td>
<td>57.75%</td>
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<tr>
<td>Total BEP (% of Installed Capacity)</td>
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<tr>
<td>IRR, PAYBACK and FACR</td>
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<tr>
<td>Internal Rate of Return (In %age)</td>
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<tr>
<td>Payback Period of the Project (In Years)</td>
<td>2 Years 3 Months</td>
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<tr>
<td>Fixed Assets Coverage Ratio (No. of times)</td>
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</tbody>
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2. How has the HDPE Pipes Manufacturing industry performed so far and how will it perform in the coming years?

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Reasons for Buying our Report:

• This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product.

• This report provides vital information on the product like it’s characteristics and segmentation.

• This report helps you market and place the product correctly by identifying the target customer group of the product.
• This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials

• The report provides a glimpse of government regulations applicable on the industry

• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions
Our Approach:

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players.
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report.
The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on HDPE Pipes” provides an insight into HDPE Pipes market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of HDPE Pipes project. The report assesses the market sizing and growth of the Indian HDPE Pipes Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
• Good Present/Future Demand
• Export-Import Market Potential
• Raw Material & Manpower Availability
• Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the HDPE Pipes sector in India along with its business prospects. Through this report we have identified HDPE Pipes project as a lucrative investment avenue.
Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on How to Start HDPE Pipes Manufacturing Industry. Profitable Business Idea for High-Density Polyethylene Pipe Production.

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Our Team has simplified the process for you by providing a "Free Instant Online Project Identification & Selection" search facility to identify projects based on multiple search parameters related to project costs namely: Plant & Machinery Cost, Total Capital Investment, Cost of the project, Rate of Return% (ROR) and Break Even Point % (BEP). You can sort the projects on the basis of mentioned pointers and identify a suitable project matching your investment requisites......Read more
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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.
And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,
Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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NIIR PROJECT CONSULTANCY SERVICES

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Niir Project Consultancy Services

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- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients’ in India & abroad*
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What do we offer?

- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Business Plan
- Technology Books and Directory
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How are we different?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision
Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

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