Introduction

Vermicompost

Vermicompost is the product of the decomposition process using various species of worms, usually red wigglers, white worms, and other earthworms, to create a mixture of decomposing vegetable or food waste, bedding materials, and vermicast. Vermicast is the end-product of the breakdown of organic matter by earthworms. Vermicomposting is a type of composting in which certain species of earthworms are used to enhance the process of organic waste conversion and produce a better end-product.
Vermicompost, or castings, is worm manure. Worm castings are considered by many in horticulture to be one of the best soil amendments available. The nutrient content of castings is depends on the material fed to the worms--and worms commonly feed on highly nutritious materials, such as food waste and manures. Vermicompost (vermi-compost, permaculture) is the product of the decomposition process using which is used to remove organic matter, pathogens and oxygen demand from wastewater or directly from black water of flush toilets.
Vermicompost is the product of the composting process using various species of worms, usually red wigglers, white worms, and other earthworms, to create a heterogeneous mixture of decomposing vegetable or food waste, bedding materials, and vermicast, also called worm castings, worm humus or worm manure, is the end-product of the breakdown of organic matter by an earthworm. These castings have been shown to contain reduced levels of contaminants and a higher saturation of nutrients than do organic materials before vermicomposting. **Vermicompost, or vermiculture**, most often uses two species of worms. Type of Vermicompost: - Africa Night Crawlers Vermicomposting, Lumbricus Rebellus Vermicomposting, Others.
Vermicompost is the end-product of the breakdown of organic matter by some species of earthworm. Vermicompost is a nutrient-rich, organic fertilizer and soil conditioner. The process of producing vermicompost is called vermicomposting. It is the excreta of earthworm, which is rich in humus. Earthworms eat cow dung or farm yard manure along with other farm wastes and pass it through their body and in the process convert it into vermicomposting.
Organic Manure

Organic fertilizers are fertilizers derived from animal matter, animal excreta (manure), human excreta, and vegetable matter (e.g. compost and crop residues). Naturally occurring organic fertilizers include animal wastes from meat processing, peat, manure, slurry, and guano. Organic manures are natural products used by farmers to provide food (plant nutrients) for the crop plants. There are a number of organic manures like farmyard manure, green manures, compost prepared from crop residues and other farm wastes, vermicompost, oil cakes, and biological wastes – animal bones, slaughter house refuse. Organic fertilizer is a mixture of decayed organic matter.
It is usually made by gathering plant material such as leaves, grass clippings, and vegetable peels and animal waste into a pile or bin and letting it decompose with the help of earthworms, fungi or bacteria. There are three types of organic manure animal, green, and wood ashes. Using some of each will give your garden the best possible soil and grow the best vegetables.

Related Projects: - Fertilizers, Fertilisers, Inorganic Fertilizers (Mineral Fertilizer)
Uses:-

The use of organic-based fertilizers in sustainable agriculture benefits farmers, growers, consumers and the environment in many ways. As empirically demonstrated, organic-based fertilizers help to:-

- boost both nutrient efficiency and organic matter content in the soil
- nurture the soil with organic matter that reduces dependency on chemical inputs
- restore and maintain soil fertility to nurture plant growth
- enhance the biological activity and biodiversity of soils
- Enhance the quality attributes of produce as well as yield
- Improve the efficiency of nutrient use to produce more robust crops
- Facilitate the slow release of nutrients in response to the dynamic needs of plants
- Boost the efficiency of water use to render crops more resilient and drought-resistant
- Reduce the impact of farming and safeguard ecosystems by minimizing leaching.
- Enhance crop resistance to erosion by improving the soil’s organic matter content.
- Improve the efficiency of resource use by incorporating natural raw materials.
Advantages:-

- Soil Structure
- Microbes Thrive
- Sustainable and Environmentally Friendly
- Reduce Fertilizers and Pesticides
- Plant Damage Threat Avoided
- Vermicompost is rich in all essential plant nutrients.
- Provides excellent effect on overall plant growth, encourages the growth of new Shoots / leaves and improves the quality and shelf life of the produce.
Rising demand from agriculture farming for vermicompost is majorly driving the overall growth of this market. However, high maintenance expense under study period is limiting the growth of this market. High demand from several sectors such as home gardening and horticultural industry is anticipated to boost growth of this market in near future. Vermicompost, or *vermiculture*, most often uses two species of worms: Red Wigglers or _Eudrilus eugeniae_ rarely found in soil and are adapted to the special conditions in rotting vegetation, compost and manure piles. Vermicompost industry has much fragmented, manufacturers are mostly in the India and Southeast Asia. Among them, India Production value accounted for less than 9.50% of the total value of global Vermicompost.
Global organic fertilizers market is expected to flourish at a CAGR of 6.9% during the forecast period. Further, the global organic fertilizers market is anticipated to reach at a valuation of USD 6.3 Billion by the end of 2024 from USD 3.1 Billion in 2016. Rising awareness about the long term benefit of organic farming and increasing adoption of eco-friendly products is anticipated to drive the growth of the global organic fertilizers market. Asia Pacific market of organic fertilizers is estimated to be the fastest growing market across the globe due to high availability of raw materials. Further, favorable government subsidy policies are envisioned to bolster the growth of organic fertilizers market in Asia Pacific region. Rise in demand and adoption of environment friendly agricultural products is expected to drive the global organic fertilizers market. Apart from this, rapid development of new organic fertilizer producing high yield crops is also envisioned to bolster the growth of global organic fertilizers market.
Further, increasing farm area under organic cultivation is expected to garner the growth of global organic fertilizers market. Moreover, government is encouraging the adoption of organic fertilizers in various nations. Government has launched incentive and reimbursement programs. This factor is expected to positively impact the growth of the global organic fertilizers market. In contrast, lack of awareness about the benefits of organic fertilizers among farmers is expected to hamper the growth of global organic fertilizers market. Moreover, high adoption rate of chemical fertilizers over organic fertilizers is restraining the development of global organic fertilizers market.
As consumers today are inclined towards clean labels and seeking transparency in everything they consume, organic has emerged as a promising approach to address these concerns. In light of these beneficial aspects of organic approaches and after gauging the futuristic opportunistic value of organic fertilizers, in its latest business intelligence, assesses how eco-friendly fertilizers are altering the big picture of farming, thereby shaping the gain prospects of organic fertilizer market. Organic farming, composed of organic fertilizers as an integral virtue, continues to remain a lucrative bet for the expanding agricultural industry, in line with growing organic food appeal to consumers as a healthy and ethical choice. Beyond ethics, organic fertilizers are gaining significant traction on account of numerous environmental benefits, such as enhanced soil structure and water conservation.
Growing awareness among farmers about the nutritional benefits of plant based and animal based fertilizers and their role in promoting growth of earthworm and other microbiological activities vital for plant growth are fueling adoption of organic fertilizers. Animal based organic fertilizers are garnering significant traction over plant based variants owing to their good aeration and water retention capabilities that enhance the soil fertility. Government and environmental policies minimizing wastage and reduction in the consumption of non-biodegradable raw materials has led to an increased production of organic fertilizers. Regulations are also emphasizing more on human safety, so are supporting markets like organic fertilizers to reduce risk to human life and the environment. The organic fertilizers market is dependent upon the weather (rains/water supply) of that region or area; hence, weather conditions can hamper the growth of organic fertilizer market.
Another concern with organic fertilizers is that a majority of them have lesser nutrient ratio than chemical fertilizers, which can massively impact farm produce. Based on crop organic fertilizers market is bifurcated as oilseeds & pulses, **fruits & vegetables** and cereals & grains. Technological advancement along with development in refrigerated transport facilities and cold chains has stimulated the **fruits & vegetables industry** growth. Rapid growth in natural cereals & grains demand enhancing necessity for biological farming in limited arable land will drive the product demand. Increasing awareness pertaining to environmental effects of synthetic agricultural inputs coupled with increasing consumer preference for natural based products will propel **business growth**. Growing adoption of sustainable farming practices particularly in Spain, France, Germany, and Italy owing to increasing health, safety and environmental concerns will drive industry demand.
Fertilizers are chemical or natural substances which are added to the soil or land to increase fertility. Organic fertilizers are fertilizers extracted from animal manure, plant extracts as well as minerals and vegetable matter. Since organic fertilizers are derived from natural substances, damage to the environment is the least of concerns. Organic fertilizers are rich in growth hormones and micro nutrients and help to reduce the risk of diseases in humans, as they are used in human food also. Due to depletion of soil quality, use of fertilizers is being propelled to help farmers to increase crop production.
The surge in crop acreage and requirement to increase crop production is encouraging farmers to use organic fertilizers. Organic fertilizers are selected according to the requirement of the nutrients by the crop. They have gained status globally, as they help in increasing the quantity as well as improve the quality produced. Increasing population, as well as their increasing willingness to pay for organic foods, are key drivers for the market.

Related Books: - Biofertilizer, Biofertiliser, Biogas, Organic Farming, Vermicompost,
Applications:-

- Landscaping
- Golf Courses
- Home Gardening
- Horticultural Industry
- Home improvement centers
- Nurseries
- Landscape contractors
- Greenhouses
- Garden supply stores
- Grocery chains
- Flower shops
- Discount houses
- General public
- Cereals & Grains
- Oilseeds & Pulses
- Fruits & Vegetables
Key Players:-
SLO County Worm Farm, Suman Vermi Compost, MyNOKE, Davo's Worm Farms, NutriSoil, Dirt Dynasty, Kahariam Realty and Farms, Worm Power and Sri Gayathri Biotec, Davo’s Worm Farms, Fertikal N.V., Multiplex Group, Gujarat Bio Organics Pvt. Ltd., Walt's Organic Fertilizer, BioSTAR Organics, California Organic Fertilizers, Madras Fertilizers Limited, Scotts Miracle-Gro., Tata Chemicals Ltd. (India), Midwestern BioAg (U.S.), Coromandel International Limited (India), Agrocare Canada (Canada), Italpollina S.p.A. (Italy), The Scotts Miracle-Gro Company (U.S.), Sustâne Natural Fertilizer, Inc. (U.S.)
1. What is Vermicompost and Organic Manure Manufacturing industry?

2. How has the Vermicompost and Organic Manure Manufacturing industry performed so far and how will it perform in the coming years?

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Reasons for Buying our Report:

• This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product.

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• This report helps you market and place the product correctly by identifying the target customer group of the product.

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• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions.
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The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Vermicompost and Organic Manure.” provides an insight into Vermicompost and Organic Manure market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Vermicompost and Organic Manure project. The report assesses the market sizing and growth of the Indian Vermicompost and Organic Manure Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
• Good Present/Future Demand
• Export-Import Market Potential
• Raw Material & Manpower Availability
• Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Vermicompost and Organic Manure sector in India along with its business prospects. Through this report we have identified Vermicompost and Organic Manure project as a lucrative investment avenue.
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The detailed project report covers all aspects of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,
Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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<td>We empower our customers with the prerequisite know-how to take sound business decisions</td>
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<td>We help catalyze business growth by providing distinctive and profound market analysis</td>
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<td>We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors</td>
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Our Approach

- Requirement collection
- Thorough analysis of the project
- Economic feasibility study of the Project
- Market potential survey/research
- Report Compilation
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