Roller Flour Mill (Atta, Maida & Suji) - Market Survey cum Detailed Techno Economic Feasibility Report
Roller Flour mill serve the purpose of processing wheat to convert it into flour. The plant will have facility to produce, maida, suzi, atta and bran. These products will be sold as per the guidance issued for Food and Civil Supplies Department of the concerned state. Thus milling is an imperative physical function involved in converting wheat into its milled products that is separating the wheat grain into its constituents (bran, germ and endosperm).
Wheat grains are the seed of the wheat plant, which is able to grow in kinds of soil and under widely differing climatic conditions. The principle wheat of commerce belong to the botanical groups Triticum vulgane, Triticum drum and triticum compactum. A grain of wheat is avoided in shape and it bears at one end a number of short fine Grains.
The grains of wheat consist of three main parts: the enveloping skins, the embryo, and the endosperm. The relative proportions of these parts vary with the plumpness of the grain, but the average composition of wheat is 83% endosperm, 2.5% embryo, and 14.5% enveloping skins. The enveloping skins are pericarp, which consists of the epidermis, epicarp, and endocarp. The pericarp represents about 6% of the grain.
The seed coat consist of the testa, the hyaline layer which comprises about 2% of the grain. The aleurone layer representing about 6.5% of the grain wheat show a wide range of analytical data which is not unexpected in view of the many varieties which are grown and the very different conditions under which they are cultivated.
Flourmill consists of following machineries as blender, sieves, breaks rolls, smooth steel reduction, rolls aspirators, conveyors water washers etc. The RFM industry is basically agro-based processing industry engaged in the manufacture of products based on wheat, namely maida, sooji, atta and bran. In some states, under special arrangements RFM units produce whole meal atta to meet the requirements of various distribution programmes.
Apart from direct consumption by general consumers, maida and sooji produced by RFM units serve as the most important raw material to more than 55 thousand units manufacturing bread, biscuit and bakery products all over the country. Besides this the resultant wheat bran serves as the poultry feed.
Few Indian Major Players are as under

- Ambe Agro Inds. Ltd.
- Ambuja Flour Mills Ltd.
- Anirudh Foods Ltd.
- Aruppukottai Shri Ramalinga Roller Flour Mills Ltd.
- Bambino Agro Inds. Ltd.
- Bannari Amman Flour Mill Ltd.
- Calcutta Flour Mills Ltd.
- Cargill India Pvt. Ltd.
- Century Flour Mills Ltd.
- D F M Foods Ltd.
- Delhi Flour Mills Co. Ltd.
- Flour & Food Ltd.
- Gallantt Udyog Ltd.
- General Mills India Pvt. Ltd.
- Govind Mills Ltd.
- Gupta Nutritions Pvt. Ltd.
- Himanshu Flour Mills Ltd.
- Hyderabad Roller Flour Mills Co. Ltd.
- Jai Mata Foods Ltd.
- Kaushalya Roller Flour Mills Pvt. Ltd.
- Koodal Industries Ltd.
- Modern Flour Mills Ltd.
- Naga Ltd.
- Naga Overseas Pvt. Ltd.
- Nath Roller Flour Mills Pvt. Ltd.
- Okara Flour & General Mills Ltd.
- Parakh Agro Inds. Ltd.
- Patiala Flour Mills Co. Ltd.
- Pawan Udyog Ltd.
- Poona Roller Flour Mills Ltd.
- Prahlad Flour Mills Ltd.
- R K Patel Food Pvt. Ltd.
- Rohini Foods Pvt. Ltd.
## Project at a Glance

### Cost of Project

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Land &amp; Site Development Exp.</td>
<td>0.00</td>
<td>105.00</td>
<td>105.00</td>
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<tr>
<td>Buildings</td>
<td>0.00</td>
<td>79.20</td>
<td>79.20</td>
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<tr>
<td>Plant &amp; Machineries</td>
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<td>165.94</td>
<td>165.94</td>
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<tr>
<td>Motor Vehicles</td>
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<td>18.00</td>
<td>18.00</td>
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<td>Office Automation Equipments</td>
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<td>54.50</td>
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<tr>
<td>Technical Knowhow Fees &amp; Exp.</td>
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<tr>
<td>Franchise &amp; Other Deposits</td>
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<tr>
<td>Preliminary &amp; Pre-operative Exp</td>
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<td>5.00</td>
<td>5.00</td>
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<tr>
<td>Provision for Contingencies</td>
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<tr>
<td>Margin Money - Working Capital</td>
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<td>62.67</td>
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### Means of Finance

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<td>Other Type Share Capital</td>
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<td>Reserves &amp; Surplus</td>
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<td>Cash Subsidy</td>
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<td>Internal Cash Accruals</td>
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<td>Long/Medium Term Borrowings</td>
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<td>Debentures / Bonds</td>
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<tr>
<td>Unsecured Loans/Deposits</td>
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<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td>0.00</td>
<td>536.82</td>
<td>536.82</td>
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(Rs. in lacs)
## Project at a Glance

<table>
<thead>
<tr>
<th>Year</th>
<th>Annualised</th>
<th>Book Value</th>
<th>Debt</th>
<th>Dividend</th>
<th>Retained Earnings</th>
<th>Payout</th>
<th>Probable Market Price</th>
<th>P/E Ratio</th>
<th>Yield Price/ Book Value</th>
<th>No.of Times</th>
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</thead>
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<tr>
<td></td>
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<td></td>
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<td></td>
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<td>CEPS</td>
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<td>Per Share</td>
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<td>Rs</td>
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<td>Rs</td>
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<td>%</td>
<td>Rs</td>
<td>%</td>
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<td>1-2</td>
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<td>20.49</td>
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<td>4-5</td>
<td>21.45</td>
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<tr>
<td>5-6</td>
<td>24.98</td>
<td>27.02</td>
<td>98.88</td>
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<td>24.98</td>
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<td>1.00</td>
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## Project at a Glance

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<thead>
<tr>
<th>Year</th>
<th>D. S. C. R.</th>
<th>Debt / - Deposits Debt</th>
<th>Equity as- Equity</th>
<th>Total Net Worth</th>
<th>Return on Net Worth</th>
<th>Profitability Ratio</th>
<th>Assets Turnover Ratio</th>
<th>Current Ratio</th>
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<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Individual Cumulative</td>
<td>Overall</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>(Number of times)</td>
<td>(Number of times)</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
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<tr>
<td>Initial</td>
<td>3.00</td>
<td>3.00</td>
<td>2.63</td>
<td>10.25%</td>
<td>6.77%</td>
<td>4.51%</td>
<td>607.03</td>
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<td>1.85</td>
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<td>1.17</td>
<td>1.17</td>
<td>2.63</td>
<td>10.25%</td>
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<td>4.51%</td>
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<tr>
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<td>2.29</td>
<td>2.06</td>
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<td>1.51</td>
<td>11.04%</td>
<td>8.06%</td>
<td>5.22%</td>
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<tr>
<td>3-4</td>
<td>2.83</td>
<td>2.30</td>
<td>2.83</td>
<td>0.23</td>
<td>0.23</td>
<td>0.98</td>
<td>11.58%</td>
<td>9.01%</td>
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<td>4-5</td>
<td>3.48</td>
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<td>0.08</td>
<td>0.08</td>
<td>0.68</td>
<td>11.96%</td>
<td>9.70%</td>
<td>6.15%</td>
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<td>5-6</td>
<td>4.26</td>
<td>2.83</td>
<td>0.00</td>
<td>0.00</td>
<td>0.49</td>
<td>12.22%</td>
<td>10.20%</td>
<td>6.45%</td>
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### Project at a Glance

<table>
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<tr>
<th>BEP</th>
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<tr>
<td>BEP - Maximum Utilisation Year</td>
<td>5</td>
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<tr>
<td>Cash BEP (% of Installed Capacity)</td>
<td>44.90%</td>
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<tr>
<td>Total BEP (% of Installed Capacity)</td>
<td>47.60%</td>
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<table>
<thead>
<tr>
<th>IRR, PAYBACK and FACR</th>
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</thead>
<tbody>
<tr>
<td>Internal Rate of Return .. ( In %age )</td>
<td>43.95%</td>
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<tr>
<td>Payback Period of the Project is ( In Years )</td>
<td>2.814 Years</td>
</tr>
<tr>
<td>Fixed Assets Coverage Ratio ( No. of times )</td>
<td>17.822</td>
</tr>
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</table>
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3. Uses And Applications

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5. Financials & Comparison Of Major Indian Players/Companies

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5.2. Profits & Appropriations

5.3. Total Liabilities

5.4. Total Asset

5.5. Net Cash Flow From Operating Activities

5.6. Section – I

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5.6.2. Name Of Director(s)

5.6.3. Plant Capacity
5.6.4. Location of Plant
5.6.5. Name of Raw Material(S) Consumed with Quantity & Cost

5.7. Section – II
5.7.1. Assets
5.7.2. Cash Flow
5.7.3. Cost as % ge of sales
5.7.4. Forex Transaction
5.7.5. Growth in Assets & Liabilities
5.7.6. Growth in Income & Expenditure
5.7.7. Income & Expenditure
5.7.8. Liabilities
5.7.9. Liquidity Ratios
5.7.10. Profitability Ratio
5.7.11. Profits
5.7.12. Return Ratios
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6. Working Capital & Turnover Ratios: Export & Import Statistics Data Of India
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6.2. Import Statistics Data for Wheat Flour Atta
6.3. Export Statistics Data for Wheat Flour Suzi
6.4. Export Statistics Data for Wheat Flour Maida
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8. Composition Of Flour

9. Flour Improvers
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10. Raw Materials

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12. Manufacturing Process

13. Process Flow Sheet

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   14.2. Conditioning Or Tempering By Sun That Is Sun Drying Process

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19. Plant Layout

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- Plant Economics
- Production Schedule
- Land & Building

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2. Plant Economics
3. Production Schedule
4. Land & Building

Factory Land & Building
Site Development Expenses
• Plant & Machinery
  Indigenous Machineries
  Other Machineries (Miscellaneous, Laboratory etc.)

• Other Fixed Assets
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• Turnover Per Annum .............................................................................10

• Share Capital..........................................................................................11

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  Preference Share Capital
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- Expenses/Cost of Products/Services/Items
- Gross Profit
- Financial Charges
- Total Cost of Sales
- Net Profit After Taxes
- Net Cash Accruals
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  ▪ Gross Working Capital
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  ▪ Net Working Capital
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- Semi-Variable/Semi-Fixed Expenses
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- Fixed Expenses / Cost
- B.E.P
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- Resultant D.S.C.R
- Resultant PV Ratio
- Resultant DER
- Resultant ROI
- Resultant BEP
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  - Achievable Efficiency/Yield % of Products/Services/Items
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<table>
<thead>
<tr>
<th>Annexure</th>
<th>Description</th>
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<tr>
<td>21</td>
<td>Employees Expenses</td>
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<td>22</td>
<td>Fuel Expenses</td>
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<td>23</td>
<td>Power/Electricity Expenses</td>
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<tr>
<td>24</td>
<td>Royalty &amp; Other Charges</td>
</tr>
<tr>
<td>25</td>
<td>Repairs &amp; Maintenance Expenses</td>
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<td>26</td>
<td>Other Manufacturing Expenses</td>
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<td>27</td>
<td>Administration Expenses</td>
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<td>28</td>
<td>Selling Expenses</td>
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Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Roller Flour Mill (Atta, Maida & Suji)

See more:
http://goo.gl/HCYWCn
http://goo.gl/v9nXp1
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- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients’ in India & abroad
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- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Technology Books and Directory
- Databases on CD-ROM
- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)
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- We have two decades long experience in project consultancy and market research field.
- We empower our customers with the prerequisite know-how to take sound business decisions.
- We help catalyze business growth by providing distinctive and profound market analysis.
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors.
- We use authentic & reliable sources to ensure business precision.

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1. Requirement collection
2. Thorough analysis of the project
3. Economic feasibility study of the Project
4. Market potential survey/research
5. Report Compilation
Who do we serve?

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- Corporates
- Government Undertakings
- Individual Entrepreneurs
- NRI’s
- Foreign Investors
- Non-profit Organizations, NBFC’s
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations

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- Alcoholic And Non Alcoholic Beverages, Drinks
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- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling
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- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct

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- Electrical, Electronic And Computer based Projects
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- Fibre Glass & Float Glass
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- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitality Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries
Sectors We Cover

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing (Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.
Sectors We Cover

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.

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- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals
Sectors We Cover

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry (Packaged Drinking Water & Mineral Water)
- Wire & Cable
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