Gypsum Plaster Board

Gypsum board (also known as plasterboard, wallboard, gypsum panel, sheet rock, or Drywall) is a panel made of calcium sulfate dihydrate (gypsum) with or without additives and normally pressed between a facer and a backer (typically thick sheets of paper). It is used to make interior walls and ceilings.
The plaster is mixed with fibre (typically paper and/or fibreglass), plasticizer, foaming agent, and various additives that can decrease mildew, increase fire resistance, and lower water absorption.

Gypsum building materials are used in all construction types (residential, non-residential, new or refurbished), ranging from complex high-tech systems to easy to install products adapted for use by the general public.
Gypsum board is widely used for internal walls and ceilings by the construction industry, and is a material of growing importance in the do it yourself sector. Gypsum board is also a common fire barrier used in house and general building construction. Commonly gypsum boards used in walls and ceilings, in moist areas, in exterior applications, for fire resistance and area separation and special systems.
Gypsum plaster board (GPB) popularly known as gypboard, is a low cost, light weight construction material made from aerated gypsum plaster and produced in varying thicknesses suitable for different applications. Gypsum is an important raw material used in the manufacture of cement. Consumption of gypsum varies from 2 to 6% in different plants depending upon the quality of clinker. India has good reserves of natural gypsum, mainly concentrated in Rajasthan, Gujarat and Tamil Nadu.
Besides, a number of chemical industries obtain gypsum as a byproduct in the form of phosphogypsum. The chemical gypsum can be utilised as a whole or as part substitute to natural gypsum. Many cement plants, which are located near the source of phosphogypsum are using this substitute product.
Types of Gypsum Plaster Board

Gypsum plaster boards are classified according to their use. Gypsum wall board has a face to which decoration may be applied. There are five types of gypsum board product that are considered standard. Innovation has created several new products now available.
• Standard Gypsum Board: Regular core, Flexible board, Type “X”- fire resistant, Moisture resistant and Plaster baseboard.

• Specialty Gypsum Board: Interior ceiling board, Mold & Moisture resistant, Shaft liner, Abuse resistant and Impact resistant.
Market Outlook

The global gypsum market is valued at $1.49 billion in 2016, equivalent to 252 million tonnes, with 33.3% and 60.9% being consumed in the plasterboard and cement industries, respectively.

The gypsum market is forecast to grow at a CAGR of 9.9% to reach nearly $2.4 billion by 2018 and $3.8 billion by 2026.
The plasterboard market size is estimated to grow from USD 18.07 Billion in 2016 to USD 23.85 Billion by 2021, at a CAGR of 5.7% from 2016 to 2021. The base year considered for the study is 2015 and the market size is projected from 2016 to 2021.

The global gypsum board market was valued at $22.6 bn in 2016 and is forecast to grow at a steady CAGR of 8.2% between 2017 and 2024, culminating in 2024 global sales of $42.6 bn.
U.S. Gypsum Board Market
Global gypsum market demand 10,700.0 million square meters in 2014 and is expected to reach 15,804.7 million square meters by 2022, growing at a CAGR of 5.1% from 2015 to 2022.

The global demand for drywall will approach 10.7 billion square meters by 2016, growing by some 8.5% annually.
## Global Drywall Demand

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Drywall Demand</td>
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<td>7065</td>
<td>10650</td>
<td>-1.7</td>
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<tr>
<td>North America</td>
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<td>1900</td>
<td>3250</td>
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<tr>
<td>Western Europe</td>
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<td>1430</td>
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<tr>
<td>Asia/Pacific</td>
<td>1875</td>
<td>2975</td>
<td>4625</td>
<td>9.7</td>
<td>9.2</td>
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<tr>
<td>Central &amp; South America</td>
<td>70</td>
<td>100</td>
<td>135</td>
<td>7.4</td>
<td>6.2</td>
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<tr>
<td>Eastern Europe</td>
<td>455</td>
<td>560</td>
<td>740</td>
<td>4.2</td>
<td>5.7</td>
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<tr>
<td>Africa/Mideast</td>
<td>225</td>
<td>330</td>
<td>470</td>
<td>8.0</td>
<td>7.3</td>
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</table>
# Project at a Glance

<table>
<thead>
<tr>
<th>COST OF PROJECT</th>
<th>MEANS OF FINANCE</th>
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</thead>
<tbody>
<tr>
<td><strong>Particulars</strong></td>
<td><strong>Existing</strong></td>
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<tr>
<td>Land &amp; Site Development Exp.</td>
<td>0.00</td>
</tr>
<tr>
<td>Buildings</td>
<td>0.00</td>
</tr>
<tr>
<td>Plant &amp; Machineries</td>
<td>0.00</td>
</tr>
<tr>
<td>Motor Vehicles</td>
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<tr>
<td>Office Automation Equipments</td>
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<tr>
<td>Technical Knowhow Fees &amp; Exp.</td>
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<tr>
<td>Franchise &amp; Other Deposits</td>
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<tr>
<td>Preliminary &amp; Pre-operative Exp</td>
<td>0.00</td>
</tr>
<tr>
<td>Provision for Contingencies</td>
<td>0.00</td>
</tr>
<tr>
<td>Margin Money - Working Capital</td>
<td>0.00</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>0.00</strong></td>
</tr>
<tr>
<td>Year</td>
<td>D. S. C. R.</td>
</tr>
<tr>
<td>------</td>
<td>-------------</td>
</tr>
<tr>
<td></td>
<td>Individu al</td>
</tr>
<tr>
<td></td>
<td>(Number of times)</td>
</tr>
<tr>
<td>Initial</td>
<td>3.00</td>
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<tr>
<td>1-2</td>
<td>1.29</td>
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<td>2-3</td>
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<td>2.48</td>
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<td>5-6</td>
<td>3.05</td>
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## Project at a Glance

<table>
<thead>
<tr>
<th>Year</th>
<th>Annualised EPS</th>
<th>Annualised CEPS</th>
<th>Annualised Book Value Per Share</th>
<th>Annualised Debt Per Share</th>
<th>Annualised Dividend Per Share</th>
<th>Annualised Retained Earnings Per Share</th>
<th>Annualised Payout Ratio</th>
<th>Annualised Probable Market Price Per Share</th>
<th>Annualised P/E Ratio</th>
<th>Annualised Yield Price/Book Value</th>
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<tr>
<td>1-2</td>
<td>4.48</td>
<td>8.70</td>
<td>14.48</td>
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<td>4.48</td>
<td>1.00</td>
<td>0.00</td>
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<td>2-3</td>
<td>7.61</td>
<td>11.31</td>
<td>22.10</td>
<td>18.00</td>
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<td>3-4</td>
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<td>13.96</td>
<td>32.81</td>
<td>12.00</td>
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<td>0.00</td>
<td>10.71</td>
<td>1.00</td>
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<td>13.76</td>
<td>16.61</td>
<td>46.57</td>
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<td>13.76</td>
<td>1.00</td>
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<td>5-6</td>
<td>16.72</td>
<td>19.23</td>
<td>63.29</td>
<td>0.00</td>
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<td>100.00</td>
<td>0.00</td>
<td>16.72</td>
<td>1.00</td>
<td>0.00</td>
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</table>
# Project at a Glance

<table>
<thead>
<tr>
<th>BEP</th>
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<tbody>
<tr>
<td><strong>BEP - Maximum Utilisation Year</strong></td>
<td>5</td>
</tr>
<tr>
<td><strong>Cash BEP (% of Installed Capacity)</strong></td>
<td>57.62%</td>
</tr>
<tr>
<td><strong>Total BEP (% of Installed Capacity)</strong></td>
<td>61.30%</td>
</tr>
</tbody>
</table>

**IRR, PAYBACK and FACR**

| **Internal Rate of Return .. ( In %age )** | 26.11% |
| **Payback Period of the Project is ( In Years )** | 2.814 Years |
| **Fixed Assets Coverage Ratio ( No. of times )** | 5.661 |
1. **What is Gypsum Plaster Board industry?**

2. **How has the Gypsum Plaster Board industry performed so far and how will it perform in the coming years?**

3. **What is the Project Feasibility of a Gypsum Plaster Board Plant?**

4. **What are the requirements of Working Capital for setting up a Gypsum Plaster Board plant?**
5. What is the structure of the Gypsum Plaster Board Business and who are the key/major players?

6. What is the total project cost for setting up a Gypsum Plaster Board plant?

7. What are the operating costs for setting up a Gypsum Plaster Board plant?

8. What are the machinery and equipment requirements for setting up a Gypsum Plaster Board plant?
9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up a Gypsum Plaster Board plant?

10. What are the requirements of raw material for setting up a Gypsum Plaster Board plant?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up a Gypsum Plaster Board plant?

12. What is the Manufacturing Process and Formulations of a Gypsum Plaster Board plant?
13. What is the total size of land required for setting up a Gypsum Plaster Board plant?

14. What will be the income and expenditures for a Gypsum Plaster Board plant?

15. What are the Projected Balance Sheets of a Gypsum Plaster Board plant?

16. What are the requirement of utilities and overheads for setting up a Gypsum Plaster Board plant?

17. What is the Built up Area Requirement and cost for setting up a Gypsum Plaster Board Business?
18. What are the Personnel (Manpower) Requirements for setting up a Gypsum Plaster Board Business?

19. What are Statistics of Import & Export for Gypsum Plaster Board?

20. What is the time required to break-even?

21. What is the Break-Even Analysis of a Gypsum Plaster Board plant?

22. What are the Project financials of a Gypsum Plaster Board plant?
23. What are the Profitability Ratios of a Gypsum Plaster Board plant?

24. What is the Sensitivity Analysis-Price/Volume of a Gypsum Plaster Board plant?

25. What are the Projected Pay-Back Period and IRR of a Gypsum Plaster Board plant?

26. What is the Process Flow Sheet Diagram of a Gypsum Plaster Board project?
27. What are the Market Opportunities for setting up a Gypsum Plaster Board plant?

28. What is the Market Study and Assessment for setting up a Gypsum Plaster Board plant?

29. What is the Plant Layout for setting up a Gypsum Plaster Board Business?
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- **IS: 2095 - 1982: GYPSUM PLASTER BOARDS (FIRST REVISION)**
- **IS: 8272 - 1976: GYPSUM PLASTER FOR USE IN THE MANUFACTURE OF FIBROUS PLASTER BOARDS.**
- **IS: 8273 - 1976: FIBROUS GYPSUM PLASTER BOARDS.**
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- Profitability Ratio
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- Return Ratios
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- MACHINERY PHOTOGRAPHS
- PRODUCT PHOTOGRAPHS

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Preference Share Capital
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- Gross Profit
- Financial Charges
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• This report provides vital information on the product like it’s characteristics and segmentation

• This report helps you market and place the product correctly by identifying the target customer group of the product

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• This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials

• The report provides a glimpse of government regulations applicable on the industry

• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions
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• The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players.

• We use reliable sources of information and databases. And information from such sources is processed by us and included in the report.

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The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Gypsum Plaster Board” provides an insight into the Gypsum Plaster Board market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Gypsum Plaster Board project. The report assesses the market sizing and growth of the Indian Gypsum Plaster Board Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
• Good Present/Future Demand
• Export-Import Market Potential
• Raw Material & Manpower Availability
• Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Gypsum Plaster Board sector in India along with its business prospects. Through this report we have identified Gypsum Plaster Board project as a lucrative investment avenue.
Tags

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NPCS Team has simplified the process for you by providing a "Free Instant Online Project Identification & Selection" search facility to identify projects based on multiple search parameters related to project costs namely: Plant & Machinery Cost, Total Capital Investment, Cost of the project, Rate of Return% (ROR) and Break Even Point % (BEP). You can sort the projects on the basis of mentioned pointers and identify a suitable project matching your investment requisites.

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- Fibre Glass & Float Glass
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- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing (Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.
Sectors We Cover

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.
Sectors We Cover

- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals

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Sectors We Cover

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry (Packaged Drinking Water & Mineral Water)
- Wire & Cable
Contact us

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