Production of Toilet Paper Rolls, Facial Tissue & Paper Napkins

The tissues paper sector has boomed over the last few years. With a move to more luxurious tissue paper and ultra-absorbent paper towels the industry has been able to increase the tissue prices and create new brands to retain consumers. Tissue can be made both from virgin and recycled paper pulp. Majorly there are five types of tissue papers namely; Bathroom Tissue, Facial Tissue, Paper Towel, Paper Napkin and, Specialty and Wrapping Tissue.
A napkin, serviette or face towelette is a rectangle of cloth used at the table for wiping the mouth and fingers while eating. It is usually small and folded, sometimes in intricate designs and shapes.
Toilet paper is a tissue paper product used by people primarily for the ablution of the anus and surrounding area of fecal material after defecation and by human females for cleaning the perineal area of urine after urination and other bodily fluid releases. It also acts as a layer of protection for the hands during these processes. It is sold as a long strip of perforated paper wrapped around a paperboard core for storage in a dispenser near a toilet. Most modern toilet paper in the developed world is designed to decompose in septic tanks, whereas some other bathroom and facial tissues are not.
Toilet paper comes in various plies or layers of thickness, from one-ply all the way up to six-ply, meaning that it is either a single sheet or multiple sheets placed back-to-back to make it thicker, stronger and more absorbent.

Facial tissue and paper handkerchief refers to a class of soft, absorbent, disposable papers that are suitable for use on the face. They are disposable alternatives for cloth handkerchiefs.
The terms are commonly used to refer to the type of paper tissue, usually sold in boxes, that is designed to facilitate the expulsion of nasal mucus from the nose (nose-blowing) although it may refer to other types of facial tissues including napkins and wipes.
Tissue paper is a lightweight paper and has become one of the most essential commodities of daily life. Tissue paper products are generally made from three main types of raw material: Wood free (or chemical) pulp, Wood-containing (or mechanical) pulp and Recovered paper. The tissue paper came into use in 1920’s and since then the consumption of tissue paper has been consistently increasing.
The continuous developments in the tissue paper industry have enabled individuals to lead a more sterile and hygienic life. Global Tissue Paper market to grow at a CAGR of 4.9 percent over the period 2012-2016. One of the key factors contributing to this market growth is the increasing demand of tissue paper for personal hygiene.
The Global Tissue Paper market has also been witnessing an increase in the number of international trips between the western and eastern worlds. However, the increasing demand for hand-drier machines could pose a challenge to the growth of this market.

Tissue and hygiene in India witnessed strong double-digit growth in 2016 aided by increasing consumer disposable income and consumer awareness.
Tissues & wipes products have seen a tremendous growth in the recent years in India. The global tissue paper market to grow at a CAGR of 4.88% over the period 2014-2019.
**Few Indian Major Players are as under**

- Naini Tissues Ltd.
- Pamwi Tissues Ltd.
- Premier Tissues India Ltd.
- Pudumjee Hygiene Products Ltd.
- S R Foils & Tissue Ltd.
- Tainwala Healthcare Products Pvt. Ltd.
- Vally Fibers & Tissues Ltd.
# Project at a Glance

## COST OF PROJECT

<table>
<thead>
<tr>
<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
<th>Total</th>
<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
<th>Total</th>
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<tbody>
<tr>
<td>Land &amp; Site Development</td>
<td>0.00</td>
<td>75.00</td>
<td>75.00</td>
<td>Capital</td>
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<td>85.22</td>
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<td>Exp.</td>
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<td>100.80</td>
<td>Share Premium</td>
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<tr>
<td>Buildings</td>
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<td>100.80</td>
<td>Other Type Share</td>
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<tr>
<td>Plant &amp; Machineries</td>
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<td>58.51</td>
<td>Capital</td>
<td>0.00</td>
<td>0.00</td>
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<tr>
<td>Motor Vehicles</td>
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<td>8.00</td>
<td>Reserves &amp; Surplus</td>
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<td>Internal Cash Accruals</td>
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<td>Franchise &amp; Other Deposits</td>
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<td>Long/Medium Term Borrowings</td>
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<td>Preliminary &amp; Pre-operative Exp</td>
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<td>2.50</td>
<td>Debentures / Bonds</td>
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<td>Provision for Contingencies</td>
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<td><strong>TOTAL</strong></td>
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<td><strong>340.90</strong></td>
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<td><strong>340.90</strong></td>
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## MEANS OF FINANCE

## Total: 340.90
# Project at a Glance

<table>
<thead>
<tr>
<th>Year</th>
<th>Annualised Market Price</th>
<th>Probable Market Price</th>
<th>P/E Ratio</th>
<th>Yield Price/Book Value</th>
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<tr>
<td>EPS</td>
<td>CEPS</td>
<td>Book Value</td>
<td>Debt</td>
<td>Dividend</td>
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<td>1-2</td>
<td>6.94</td>
<td>9.87</td>
<td>16.94</td>
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<td>2-3</td>
<td>9.56</td>
<td>12.15</td>
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<td>17.33</td>
<td>19.14</td>
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## Project at a Glance

<table>
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<th>Year</th>
<th>D. S. C. R.</th>
<th>Debt / Deposits比Equity</th>
<th>Total Net Worth</th>
<th>Return on Net Worth</th>
<th>Profitability Ratio</th>
<th>Assets Turnover Ratio</th>
<th>Current Ratio</th>
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<tbody>
<tr>
<td></td>
<td>Individual (Number of times)</td>
<td>Cumulative (Number of times)</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
<td>%</td>
</tr>
<tr>
<td>Initia</td>
<td>3.00</td>
<td>3.00</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1-2</td>
<td>1.41</td>
<td>1.41</td>
<td>1.42</td>
<td>1.42</td>
<td>3.18</td>
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<td>1.98</td>
<td>9.35%</td>
<td>6.45%</td>
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<td>2.08</td>
<td>1.72</td>
<td>2.08</td>
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<td>0.11</td>
<td>0.94</td>
<td>10.01%</td>
<td>7.89%</td>
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<td>5-6</td>
<td>3.04</td>
<td>2.08</td>
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<td>0.00</td>
<td>0.69</td>
<td>10.18%</td>
<td>8.33%</td>
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</table>
**Project at a Glance**

<table>
<thead>
<tr>
<th>BEP</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>BEP - Maximum Utilisation Year</td>
<td>5</td>
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<tr>
<td>Cash BEP (% of Installed Capacity)</td>
<td>37.32%</td>
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<tr>
<td>Total BEP (% of Installed Capacity)</td>
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<tr>
<td>IRR, PAYBACK and FACR</td>
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<tr>
<td>Internal Rate of Return (In %age)</td>
<td>29.37%</td>
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<tr>
<td>Payback Period of the Project is (In Years)</td>
<td>2 Years 3 Months</td>
</tr>
<tr>
<td>Fixed Assets Coverage Ratio (No. of times)</td>
<td>14.567</td>
</tr>
</tbody>
</table>
1. What is Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing industry?

2. How has the Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing industry performed so far and how will it perform in the coming years?

3. What is the Project Feasibility of Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing Plant?

4. What are the requirements of Working Capital for setting up Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing plant?
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8. What are the machinery and equipment requirements for setting up Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing plant?
9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing plant?

10. What are the requirements of raw material for setting up Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing plant?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Toilet Paper Rolls, Facial Tissue & Paper Napkins Manufacturing plant?

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6.1. TISSUE PAPER MARKET POTENTIAL

7. B.I.S. SPECIFICATION

7.1. IS: 8460 – 1977 WRAPPING TISSUE PAPER
7.2. IS: 6615 – 1972 GENERAL PURPOSE PACKING/WRAPPING PAPER (REAFFIRMED 1985) SIZE A4

8. EXPORT & IMPORT: ALL COUNTRIES

8.1. EXPORT: ALL COUNTRIES
8.1.1. Handkerchips, Clng/Facial Tissue and Towels
8.2. IMPORT: ALL COUNTRIES
8.2.1. Handkerchips, Clng/Facial Tissue and Towels
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8.3.1. Toilet/Facial Tissue Stock Etc Fr Houshld/Sntrypurps, Clls Wdng and Webs of Clls Fabrs
8.4. IMPORT: ALL COUNTRIES
8.4.1. Toilet/Facial Tissue Stock Etc Fr Houshld/Sntrypurps, Clls Wdng and Webs of Clls Fabrs
8.5. EXPORT: ALL COUNTRIES
8.5.1. Toilet Paper or Similar; Pulp/ Celulos Wdg/ Webs of Celulos Fbrs Usd in Home/ Hsptl/ Sntry/ Apprl
8.6. IMPORT: ALL COUNTRIES
8.6.1. Toilet Paper or Similar; Pulp/ Celulos Wdg/ Webs of Celulos Fbrs Usd in Home/ Hsptl/ Sntry/ Apprl
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Reasons for buying our report:

• This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product.

• This report provides vital information on the product like its characteristics and segmentation.

• This report helps you market and place the product correctly by identifying the target customer group of the product.
• This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials

• The report provides a glimpse of government regulations applicable on the industry

• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions
Our Approach:

• Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.

• The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players.

• We use reliable sources of information and databases. And information from such sources is processed by us and included in the report.
• Good Present/Future Demand
• Export-Import Market Potential
• Raw Material & Manpower Availability
• Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Toilet Paper Rolls, Facial Tissue & Paper Napkins sector in India along with its business prospects. Through this report we have identified Toilet Paper Rolls, Facial Tissue & Paper Napkins project as a lucrative investment avenue.
Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Production of Toilet Paper Rolls, Facial Tissue & Paper Napkins


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Who are we?

- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services.
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients’ in India & abroad.

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We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.
We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.
What do we offer?

- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Business Plan
- Technology Books and Directory
- Industry Trend
- Databases on CD-ROM
- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- Entrepreneur India (An Industrial Monthly Journal)
How are we different?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision
Our Approach

- Requirement collection
- Thorough analysis of the project
- Economic feasibility study of the Project
- Market potential survey/research
- Report Compilation
Who do we serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- NRI’s
- Foreign Investors
- Non-profit Organizations, NBFC’s
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations

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Sectors We Cover

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling
- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct
Sectors We Cover Cont...

- Copper & Copper Based Projects
- Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing

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Sectors We Cover

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitality Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries

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Sectors We Cover

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.
Sectors We Cover

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.
- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals
Sectors We Cover

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry (Packaged Drinking Water & Mineral Water)
- Wire & Cable
Contact us

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