

Corrugated Packaging

Corrugated Cartons, Corrugated Box

(Online Shopping/E-Commerce Growth to Boost Corrugated Box Market through 2020)

Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule, Working Capital Requirement, Plant Layout, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis

Introduction

Over the years, the boxes used for shipments have become better and stronger to protect the range of small to high-end products.

Corrugated Boxes are in high demand and are one of the high-growth sectors of the Packaging Market. There are loads of information available on setting up a corrugated plant and running the business.

The corrugated box industry is an inevitable part of manufacturing sectors which rely heavily on ample corrugated packaging for finished goods transportation and handling. Despite this importance, the Indian corrugated box industry has faced numerous challenges and hurdles in its growth pace due to the very nature of the industry comprising thousands of small players running manual/semi-automatic plants to cater to the needs of local nearby industries.

Demand for corrugated boxes traditionally fluctuates with the growth of a wide range of consumer products industries - including both durable and non-durable manufactured goods.

The booming Indian economy and a flourishing organised retail have raised the expectations that consumption of corrugated packaging will begin to expand again as the number and volume of goods packaged in corrugated increases.

The packaging of processed food requires secure and flexible packaging material, which is convenient to the customer and also ensures product safety. As consumers look for convenient, easy-to-use, and lightweight packaging, innovative paperboard packaging solutions are being developed by packaging manufacturers to tap the growing organized retail and processed food market.

The fastest increases in demand for corrugated boxes will occur in developing regions; the Asia/Pacific region and the Africa/Mideast region will both outpace the global average.

India will see the fastest gains as a result of strong growth in industrial output and consumer product markets.

The growing e-commerce market, which primarily includes online shopping, has witnessed an increase in the demand for corrugated boxes for the shipment of products sold through them. The ease of online shopping has made many customers switch from the traditional method of shopping. Online retailers use different types of corrugated boxes according to the product transported.

These boxes ensure the safety of the products which are being transported. In addition, the effective packaging is becoming one of the key business requirements in the e-commerce marketplace, thus fueling the growth of the market.

World demand for corrugated boxes is forecast to increase 4.2% per year to 234 billion square meters in 2017.

The Indian Corrugated Box manufacturing industry is presently worth INR 15,000 crore. The growing Indian middle class and changing lifestyles have witnessed the corrugated box industry increasing by 12-14% annually in the past five years. In the next 5 years, the corrugated box market in the India will see a considerable growth, owing to the estimated demand of containerboard likely to be 11 million tons by 2020.

India Corrugated Show will provide a platform for technologies that will trigger the future growth of the corrugated box industry.

The industry is all set to take on the challenges and look at the future opportunities.

The corrugated box manufacturing industry is the second largest consumer of paper in the country and employs nearly 30,000 workers. Currently, there are 8,000-9,000 manufacturers engaged in the sector.

Few Indian Major Players are as under

- Ashiana Agro Inds. Ltd.
- Associated Pulp & Paper Mills Ltd.
- Brown Kraft Inds. Ltd.
- Chadha Papers Ltd.
- Diamond Products Prtg. & Processing Ltd.
- Haldyn Corporation Ltd.
- India Packaging Products Pvt. Ltd.
- K C L Ltd.
- Nec Packaging Ltd.
- Perfectpac Ltd.
- Superior Industrial Enterprises Ltd.
- Universal Enterprises Ltd.
- Varun Beverages Ltd.
- Wadpack Pvt. Ltd.

Project at a Glance

COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existin g	Propose d	Total	Particulars	Existin g	Propos ed	Total
Land & Site Development Exp.	0.00	15.25	15.25	Capital	0.00	42.67	42.67
Buildings	0.00	49.75	49.75	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	46.13	46.13	Other Type Share Capital	0.00	0.00	0.00
Motor Vehicles	0.00	4.00	4.00	Reserves & Surplus	0.00	0.00	0.00
Office Automation Equipments	0.00	24.00	24.00	Cash Subsidy	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	10.00	10.00	Internal Cash Accruals	0.00	0.00	0.00
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	128.01	128.01
Preliminary & Pre-operative Exp	0.00	1.50	1.50	Debentures / Bonds	0.00	0.00	0.00
Provision for Contingencies	0.00	4.50	4.50	Unsecured Loans/Deposits	0.00	0.00	0.00
Margin Money - Working Capital	0.00	15.56	15.56				
TOTAL	0.00	170.69	170.69	TOTAL	0.00	170.69	170.69

Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/Book Value
	EPS	CEPS	Per Share		Per Share	Per Share				No.of Times	
	₹	₹	₹	₹	₹	%	₹	%	₹		%
1-2	4.59	8.49	14.59	24.00	0.00	100.00	4.59	0.00	4.59	1.00	0.00
2-3	7.56	11.00	22.15	18.00	0.00	100.00	7.56	0.00	7.56	1.00	0.00
3-4	10.46	13.49	32.61	12.00	0.00	100.00	10.46	0.00	10.46	1.00	0.00
4-5	13.23	15.91	45.84	6.00	0.00	100.00	13.23	0.00	13.23	1.00	0.00
5-6	15.85	18.23	61.69	0.00	0.00	100.00	15.85	0.00	15.85	1.00	0.00

Project at a Glance

Year	D. S. C. R.			Debt / - Deposits Debt	Equity as- Equity	Total Net Worth	Return on Net Worth	Profitability Ratio					Assets Turnover Ratio	Current Ratio
	Individual	Cumulative	Overall					GPM	PBT	PAT	Net Contribution	P/V Ratio		
	(Number of times)			(Number of times)		%	%	%	%	%		%		
Initial				3.00	3.00									
1-2	1.27	1.27		1.65	1.65	2.39		18.58 %	8.40%	5.88%	182.88	54.92 %	1.65	1.01
2-3	1.58	1.42		0.81	0.81	1.38		21.19 %	12.67%	8.31%	195.09	50.22 %	1.79	1.28
3-4	1.95	1.58	1.94	0.37	0.37	0.81		22.95 %	15.67%	10.05 %	222.53	50.12 %	1.82	1.62
4-5	2.38	1.75		0.13	0.13	0.48		24.12 %	17.79%	11.30 %	249.96	50.04 %	1.76	2.02
5-6	2.90	1.94		0.00	0.00	0.29		24.89 %	19.27%	12.19 %	277.40	49.98 %	1.66	3.30

Project at a Glance

BEP	
BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	56.70%
Total BEP (% of Installed Capacity)	60.35%
IRR, PAYBACK and FACR	
Internal Rate of Return .. (In %age)	25.38%
Payback Period of the Project is (In Years)	2 Years 4 Months
Fixed Assets Coverage Ratio (No. of times)	6.243

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- 1. What is Corrugated Cartons industry ?**
- 2. How has the Corrugated Cartons industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of a Corrugated Cartons Plant ?**
- 4. What are the requirements of Working Capital for setting up a Corrugated Cartons plant ?**

5. What is the structure of the Corrugated Cartons Business and who are the key/major players ?

6. What is the total project cost for setting up Corrugated Cartons plant ?

7. What are the operating costs for setting up a Corrugated Cartons plant ?

8. What are the machinery and equipment requirements for setting up a Corrugated Cartons plant ?

- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up a Corrugated Cartons plant ?**
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- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up a Corrugated Cartons plant ?**
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Reasons for buying our report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Corrugated Cartons” provides an insight into the Corrugated Box market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Corrugated Cartons project. The report assesses the market sizing and growth of the Indian Corrugated Cartons Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Corrugated Cartons sector in India along with its business prospects. Through this report we have identified Corrugated Cartons project as a lucrative investment avenue.

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Corrugated Cartons

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- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Who do we serve?

- *Public-sector Companies*
- *Corporates*
- *Government Undertakings*
- *Individual Entrepreneurs*
- *NRI's*
- *Foreign Investors*
- *Non-profit Organizations, NBFC's*
- *Educational Institutions*
- *Embassies & Consulates*
- *Consultancies*
- *Industry / trade associations*

Sectors We Cover

- *Ayurvedic And Herbal Medicines, Herbal Cosmetics*
- *Alcoholic And Non Alcoholic Beverages, Drinks*
- *Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin*
- *Activated Carbon & Activated Charcoal*
- *Aluminium And Aluminium Extrusion Profiles & Sections,*
- *Bio-fertilizers And Biotechnology*
- *Breakfast Snacks And Cereal Food*
- *Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling*

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- *Building Materials And Construction Projects*
- *Biodegradable & Bioplastic Based Projects*
- *Chemicals (Organic And Inorganic)*
- *Confectionery, Bakery/Baking And Other Food*
- *Cereal Processing*
- *Coconut And Coconut Based Products*
- *Cold Storage For Fruits & Vegetables*
- *Coal & Coal Byproduct*

- *Copper & Copper Based Projects*
- *Dairy/Milk Processing*
- *Disinfectants, Pesticides, Insecticides, Mosquito Repellents,*
- *Electrical, Electronic And Computer based Projects*
- *Essential Oils, Oils & Fats And Allied*
- *Engineering Goods*
- *Fibre Glass & Float Glass*
- *Fast Moving Consumer Goods*
- *Food, Bakery, Agro Processing*

- *Fruits & Vegetables Processing*
- *Ferro Alloys Based Projects*
- *Fertilizers & Biofertilizers*
- *Ginger & Ginger Based Projects*
- *Herbs And Medicinal Cultivation And Jatropha (Biofuel)*
- *Hotel & Hospitality Projects*
- *Hospital Based Projects*
- *Herbal Based Projects*
- *Inks, Stationery And Export Industries*

- *Infrastructure Projects*
- *Jute & Jute Based Products*
- *Leather And Leather Based Projects*
- *Leisure & Entertainment Based Projects*
- *Livestock Farming Of Birds & Animals*
- *Minerals And Minerals*
- *Maize Processing(Wet Milling) & Maize Based Projects*
- *Medical Plastics, Disposables Plastic Syringe, Blood Bags*
- *Organic Farming, Neem Products Etc.*

- *Paints, Pigments, Varnish & Lacquer*
- *Paper And Paper Board, Paper Recycling Projects*
- *Printing Inks*
- *Packaging Based Projects*
- *Perfumes, Cosmetics And Flavours*
- *Power Generation Based Projects & Renewable Energy Based Projects*
- *Pharmaceuticals And Drugs*
- *Plantations, Farming And Cultivations*
- *Plastic Film, Plastic Waste And Plastic Compounds*
- *Plastic, PVC, PET, HDPE, LDPE Etc.*

- *Potato And Potato Based Projects*
- *Printing And Packaging*
- *Real Estate, Leisure And Hospitality*
- *Rubber And Rubber Products*
- *Soaps And Detergents*
- *Stationary Products*
- *Spices And Snacks Food*
- *Steel & Steel Products*
- *Textile Auxiliary And Chemicals*

- *Township & Residential Complex*
- *Textiles And Readymade Garments*
- *Waste Management & Recycling*
- *Wood & Wood Products*
- *Water Industry(Packaged Drinking Water & Mineral Water)*
- *Wire & Cable*

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