

India the Next Solar Power Superpower?

Solar Power Plant

An investment Opportunity

Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule, Working Capital Requirement, Plant Layout, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis

Introduction

Power is one of the most critical components of infrastructure crucial for the economic growth and welfare of nations. The existence and development of adequate infrastructure is essential for sustained growth of the Indian economy. Indian power sector is undergoing a significant change that has redefined the industry outlook. Sustained economic growth continues to drive electricity demand in India. The Government of India's focus on attaining 'Power for all' has accelerated capacity addition in the country.

India is both densely populated and has high solar insolation, providing an ideal combination for Solar Power in India. Power is the lifeline of any development of the nation. Solar power is growing at such a rate that it had its hottest year for growth in the history of solar power, and the future still looks bright. Rising demand for electricity and increasing renewable penetration are driving a need for more energy storage.

Fossil fuel reserves are diminishing rapidly across the world, intensifying the stress on existing reserves day-by-day due to increased demand. Not only that, fossil fuels, presently contributing to 80% of world primary energy, are inflicting enormous impacts on environment. Climatic changes driven by human activities, in particular the production of greenhouse gas emissions, directly impact the environment. Energy sector has a key role in this regard since energy during its production, distribution and consumption is responsible for producing environmentally harmful substances.

A secure and accessible supply of energy is thus very crucial for the sustainability of modern societies. There is an urgent need for a quicker switch over of energy systems from conventional to renewable that are sustainable and can meet the present and projected world energy demand. Solar power is one of the most promising renewable. It is reliable and less vulnerable to changes in seasonal weather patterns. Hydrogen, in the capacity of energy vector, is expected to be the optimum solution for intermittency and storage of energy produced by renewable.

Thus, coupled with hydrogen as an energy carrier, solar energy has a large potential to become the fuel of the future. The present study is aimed to explore such potential for India in 2025. India is expected to have a high growth rate in energy demand over the coming years due to its huge population and rapid economic development.

Fortunately, India lies in sunny regions of the world. Most parts of India receive 4.7 kWh of solar radiation per square meter per day with 300-325 sunny days in a year. India has abundant solar resources, as it receives about 3000 hours of sunshine every year, equivalent to over 5,000 trillion kWh. India can easily utilize the solar energy. Today The Government is encouraging generation of electricity from various renewable energy sources such as wind, solar, small hydro, biomass by giving various fiscal & financial incentives.

This apart, the state governments are procuring electricity from renewable energy projects at preferential tariff.

Demand for electricity is continuing to grow fuelled by a growing population. Interestingly, the demand for electricity has grown faster than overall energy consumption, which in itself has grown faster than the world population.

Solar power in India is a fast developing industry, with a cumulative installed grid connected solar power capacity of 8,062 MW (8 GW) as of 31 July 2016, In January 2015 the Indian government significantly expanded its solar plans, targeting US\$100 billion of investment and 100 GW of solar capacity (including 40 GW from rooftop solar) by 2022.

Few Indian Major Players are as under

- Bhagyanagar India Ltd.
- Central Electronics Ltd.
- Environ Energy-Tech Services Ltd.
- Epic Energy Ltd.
- Gujarat Mineral Devp. Corpn. Ltd.
- H B L Power Systems Ltd.
- Harsha Engineers Ltd.
- I T I Ltd.
- Indian Metals & Carbide Ltd.
- Indosolar Ltd.
- J S W Green Energy Ltd.
- Jai Bharat Gum & Chemicals Ltd.

- Jain Irrigation Systems Ltd.
- Moser Baer Solar Ltd.
- N E P C India Ltd.
- P L G Power Ltd.
- Rajasthan Electronics & Instruments Ltd.
- Reliance Industries Ltd.
- Shurjo Energy Pvt. Ltd.
- Star Delta Transformers Ltd.
- Surana Solar Ltd.
- Surana Telecom & Power Ltd.
- Swelect Energy Systems Ltd.
- Titan Energy Systems Ltd.
- Ujaas Energy Ltd.

Project at a Glance

PROJECT AT A GLANCE				(Rs. in lacs)			
COST OF PROJECT				MEANS OF FINANCE			
Particulars	Existing	Proposed	Total	Particulars	Existing	Proposed	Total
Land & Site Development Exp.	0.00	1248.00	1248.00	Capital	0.00	2111.89	2111.89
Buildings	0.00	1010.00	1010.00	Share Premium	0.00	0.00	0.00
Plant & Machineries	0.00	5512.50	5512.50	Other Type Share Capital	0.00	0.00	0.00
Motor Vehicles	0.00	10.00	10.00	Reserves & Surplus	0.00	0.00	0.00
Office Automation Equipments	0.00	22.50	22.50	Cash Subsidy	0.00	0.00	0.00
Technical Knowhow Fees & Exp.	0.00	35.00	35.00	Internal Cash Accruals	0.00	0.00	0.00
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	6335.66	6335.66
Preliminary & Pre-operative Exp	0.00	3.00	3.00	Debentures / Bonds	0.00	0.00	0.00
Provision for Contingencies	0.00	540.00	540.00	Unsecured Loans/Deposits	0.00	0.00	0.00
Margin Money - Working Capital	0.00	66.55	66.55				
TOTAL	0.00	8447.55	8447.55	TOTAL	0.00	8447.55	8447.55

Project at a Glance

Year	Annualised		Book Value	Debt	Dividend	Retained Earnings		Payout	Probable Market Price	P/E Ratio	Yield Price/ Book Value
	EPS	CEPS	Per Share		Per Share	Per Share				No.of Times	
	Rs	Rs	Rs	Rs	Rs	%	Rs	%	Rs		%
1-2	1.88	6.62	11.88	24.00	0.00	100.00	1.88	0.00	1.88	1.00	0.00
2-3	3.17	7.22	15.05	18.00	0.00	100.00	3.17	0.00	3.17	1.00	0.00
3-4	4.49	7.96	19.53	12.00	0.00	100.00	4.49	0.00	4.49	1.00	0.00
4-5	4.75	7.73	24.29	6.00	0.00	100.00	4.75	0.00	4.75	1.00	0.00
5-6	5.01	7.56	29.29	0.00	0.00	100.00	5.01	0.00	5.01	1.00	0.00

Project at a Glance

Year	D. S. C. R.			Debt / - Deposits Debt	Equity as- Equity	Total Net Worth	Return on Net Worth	Profitability Ratio					Assets Turnover Ratio	Current Ratio
	Individual	Cumulative	Overall					GPM	PBT	PAT	Net Contribution	P/V Ratio		
	(Number of times)			(Number of times)	%	%	%	%	%		%			
Initial				3.00	3.00									
1-2	1.07	1.07		2.02	2.02	2.06	35.59%	10.01%	13.94%	2878.40	100.95%	0.37	0.22	
2-3	1.14	1.10		1.20	1.20	1.23	44.62%	26.53%	20.84%	3209.04	100.04%	0.45	0.41	
3-4	1.25	1.15	1.18	0.61	0.61	0.65	51.02%	38.93%	26.59%	3565.20	100.03%	0.53	0.71	
4-5	1.24	1.17		0.25	0.25	0.27	51.13%	43.24%	28.16%	3561.55	99.93%	0.55	0.98	
5-6	1.24	1.18		0.00	0.00	0.02	50.53%	46.82%	29.67%	3561.55	99.93%	0.56	11.18	

Project at a Glance

BEP

BEP - Maximum Utilisation Year	5
Cash BEP (% of Installed Capacity)	38.02%
Total BEP (% of Installed Capacity)	53.14%

IRR, PAYBACK and FACR

Internal Rate of Return .. (In %age)	5.68%
Payback Period of the Project is (In Years)	4 Years 1 Months
Fixed Assets Coverage Ratio (No. of times)	0.731

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See more

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Major Queries/Questions Answered in the Report?

- 1. What is Solar Power industry ?**
- 2. How has the Solar Power industry performed so far and how will it perform in the coming years ?**
- 3. What is the Project Feasibility of a Solar Power Plant?**
- 4. What are the requirements of Working Capital for setting up a Solar Power Plant?**

- 5. What is the structure of the Solar Power Plant and who are the key/major players ?**
- 6. What is the total project cost for setting up Solar Power Plant?**
- 7. What are the operating costs for setting up a Solar Power Plant?**
- 8. What are the machinery and equipment requirements for setting up a Solar Power Plant?**

9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up a Solar Power Plant?
10. What are the requirements of raw material for setting up a Solar Power Plant?
11. Who are the Suppliers and Manufacturers of Raw materials for setting up a Solar Power Plant?
12. What is the Manufacturing Process and Formulations of a Solar Power Plant?

- 13. What is the total size of land required for setting up a Solar Power Plant?**
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- 17. What is the Built up Area Requirement and cost for setting up a Solar Power Plant?**

18. What are the Personnel (Manpower) Requirements for setting up a Solar Power Plant?

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21. What is the Break-Even Analysis of a Solar Power Plant?

22. What are the Project financials of a Solar Power Plant?

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Reasons for buying the report:

- **This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the project**
- **This report provides vital information on the product like it's characteristics and segmentation**
- **This report helps you market and place the product correctly by identifying the target customer group of the product**

- **This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials**
- **The report provides a glimpse of government regulations applicable on the industry**
- **The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions**

Our Approach:

- **Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.**
- **The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players**
- **We use reliable sources of information and databases. And information from such sources is processed by us and included in the report**

Scope of the Report

The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Solar Power Plant”: provides an insight into the Solar Power market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Solar Power project. The report assesses the market sizing and growth of the Indian Solar Power Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- **Good Present/Future Demand**
- **Export-Import Market Potential**
- **Raw Material & Manpower Availability**
- **Project Costs and Payback Period**

We at NPCCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Solar Power sector in India along with its business prospects. Through this report we have identified Solar Power project as a lucrative investment avenue.

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can provide Detailed Project Report on
Solar Power Plant**

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- *We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad*

We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.

We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.

What do we offer?

- *Project Identification*
- *Detailed Project Reports/Pre-feasibility Reports*
- *Market Research Reports*
- *Technology Books and Directory*
- *Databases on CD-ROM*
- *Laboratory Testing Services*
- *Turnkey Project Consultancy/Solutions*
- *Entrepreneur India (An Industrial Monthly Journal)*

How are we different ?

- *We have two decades long experience in project consultancy and market research field*
- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Who do we serve?

- *Public-sector Companies*
- *Corporates*
- *Government Undertakings*
- *Individual Entrepreneurs*
- *NRI's*
- *Foreign Investors*
- *Non-profit Organizations, NBFC's*
- *Educational Institutions*
- *Embassies & Consulates*
- *Consultancies*
- *Industry / trade associations*

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- *Ayurvedic And Herbal Medicines, Herbal Cosmetics*
- *Alcoholic And Non Alcoholic Beverages, Drinks*
- *Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin*
- *Activated Carbon & Activated Charcoal*
- *Aluminium And Aluminium Extrusion Profiles & Sections,*
- *Bio-fertilizers And Biotechnology*
- *Breakfast Snacks And Cereal Food*
- *Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling*

- *Bamboo And Cane Based Projects*
- *Building Materials And Construction Projects*
- *Biodegradable & Bioplastic Based Projects*
- *Chemicals (Organic And Inorganic)*
- *Confectionery, Bakery/Baking And Other Food*
- *Cereal Processing*
- *Coconut And Coconut Based Products*
- *Cold Storage For Fruits & Vegetables*
- *Coal & Coal Byproduct*

- *Copper & Copper Based Projects*
- *Dairy/Milk Processing*
- *Disinfectants, Pesticides, Insecticides, Mosquito Repellents,*
- *Electrical, Electronic And Computer based Projects*
- *Essential Oils, Oils & Fats And Allied*
- *Engineering Goods*
- *Fibre Glass & Float Glass*
- *Fast Moving Consumer Goods*
- *Food, Bakery, Agro Processing*

- *Fruits & Vegetables Processing*
- *Ferro Alloys Based Projects*
- *Fertilizers & Biofertilizers*
- *Ginger & Ginger Based Projects*
- *Herbs And Medicinal Cultivation And Jatropha (Biofuel)*
- *Hotel & Hospitality Projects*
- *Hospital Based Projects*
- *Herbal Based Projects*
- *Inks, Stationery And Export Industries*

- *Infrastructure Projects*
- *Jute & Jute Based Products*
- *Leather And Leather Based Projects*
- *Leisure & Entertainment Based Projects*
- *Livestock Farming Of Birds & Animals*
- *Minerals And Minerals*
- *Maize Processing(Wet Milling) & Maize Based Projects*
- *Medical Plastics, Disposables Plastic Syringe, Blood Bags*
- *Organic Farming, Neem Products Etc.*

- *Paints, Pigments, Varnish & Lacquer*
- *Paper And Paper Board, Paper Recycling Projects*
- *Printing Inks*
- *Packaging Based Projects*
- *Perfumes, Cosmetics And Flavours*
- *Power Generation Based Projects & Renewable Energy Based Projects*
- *Pharmaceuticals And Drugs*
- *Plantations, Farming And Cultivations*
- *Plastic Film, Plastic Waste And Plastic Compounds*
- *Plastic, PVC, PET, HDPE, LDPE Etc.*

- *Potato And Potato Based Projects*
- *Printing And Packaging*
- *Real Estate, Leisure And Hospitality*
- *Rubber And Rubber Products*
- *Soaps And Detergents*
- *Stationary Products*
- *Spices And Snacks Food*
- *Steel & Steel Products*
- *Textile Auxiliary And Chemicals*

- *Township & Residential Complex*
- *Textiles And Readymade Garments*
- *Waste Management & Recycling*
- *Wood & Wood Products*
- *Water Industry(Packaged Drinking Water & Mineral Water)*
- *Wire & Cable*

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