

## Entrepreneur India

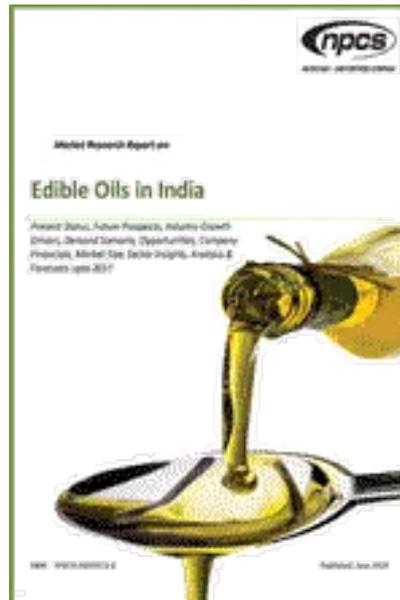
106-E, Kamla Nagar, New Delhi-110007, India.

Tel: 91-11-23843955, +91 9097075054

Mobile: +91-9097075054

Email: npcs.ei@gmail.com, info@entrepreneurindia.co

Website: www.entrepreneurIndia.co



# Edible Oils in India (Present Status, Future Prospects, Industry Growth, Drivers, Demand Scenario, Opportunities, Company Financials, Market Size, Sector Insights, Analysis & Forecasts upto Upto 2030) Market Research Report

<b>Code</b>	NI279
<b>Format</b>	paperback
<b>Indian Price</b>	₹70800
<b>US Price</b>	\$3000
<b>Pages</b>	179
<b>ISBN</b>	9788195075522

## Description

According to our study, the consumption of edible oils in India was 25.14 million tonnes in 2022-23 and is expected to reach 31.47 million tonnes by 2029-30. The key factors for the growth of the market are the increasing population base of India, rising urbanization rates, changing dietary habits, the growth of the food processing sector, and rising consumer health concerns regarding the high prevalence of coronary heart diseases, diabetes, obesity, gastrointestinal disorders, etc. Additionally, the rising incomes of the average Indian consumer and government policies and initiatives for edible oil industry contribute to the demand for edible oil in India.

The research report highlights the growth potential of the India edible oil market. Edible oil is expected to show enormous growth in the future market in India. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the edible oil market in India.

Edible oil is also a cooking oil that is obtained from the fat of animals, plants or microorganisms. Edible oils are liquid and safe to consume at room temperature. Among the many edible oils are sunflower, rice brown, ghee, olive, mustard, and groundnut. Edible oils comprise trace amounts of antioxidants, which helps prevent autoxidation. Antioxidants are also used to increase the shelf life of edible oils. India produces 9 types of oilseeds from which various edible oils are manufactured.

Marico Ltd., Cargill India Pvt. Ltd., Emami Agrotech Limited, Gokul Agri International Limited, Adani Wilmar Limited, Agro Tech Foods Ltd, BCL Industries Limited, Bunge India Private Ltd, and Mahesh Oil Group are the key players in the India edible oil market. These manufacturers account for about 30-40% of the total India edible oil market and rest of market share is occupied by local manufacturers.

Domestic production of edible oils was 9.67 million tonnes in 2022-23 and is estimated to reach 11.09 million tonnes by 2029-30 with a CAGR of 1.65% during the period, 2023-2030. The share of Imports in total demand for edible oils in India was 55.0% in 2021-22. Total area under oilseed cultivation in India was 26310 thousand hectares in 2019-20. The production of oilseeds in India in 2022-23 was 409.94 lakh tonnes.

### Key Features:

The report on India's edible oil market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the edible oil market. It may include historical data, domestic consumption, domestic production, and total imports.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving

the growth of edible oil are Increasing disposable incomes, rising urbanization rates, changing dietary habits, and the growth of the food processing sector in India. It can also highlight the opportunities such as the government has introduced policies to promote oilseed cultivation by providing subsidies, research and development support, and incentives for farmers, and growing awareness of several health benefits of organic and low-cholesterol edible oil.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the India' edible oil market. It includes profiles of key players, their market share, investment analysis, and product offerings.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the edible oil market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the edible oil industry in India. This includes projections of market size, growth rates, production growth rates, domestic consumption growth rate and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Edible oil market.

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Marico Ltd.

Cargill India Pvt. Ltd.

Emami Agrotech Limited

Gokul Agri International Limited

Adani Wilmar Limited

Agro Tech Foods Ltd

BCL Industries Limited

Bunge India Private Ltd

Mahesh Oil Group

**Key Questions Addressed in this Report**

What is the 7-year outlook for the India's edible oil market?

What factors are driving edible oil market in India?

How do edible oil market opportunities vary by end user industry?

## **Content**

## Report Content

### 1 OVERVIEW

#### 1.1 Structure

#### 1.2 Classification

### 2 DEMAND DRIVERS & OPPORTUNITIES

#### 2.1 Increasing Population Base of India

#### 2.2 Surge in Urbanization Rate in India & Evolving Eating Routines

#### 2.3 Rising Preference for Healthy Oils

#### 2.4 Increasing Disposable Income of Indian Consumers

#### 2.5 Surging retail landscape in India

#### 2.6 Government Initiatives and Policy Support for Edible Oil Industry

#### 2.7 Increasing Popularity of Branded Oils

### 3 DEMAND-SUPPLY SCENARIO

#### 3.1 Demand Analysis

##### 3.1.1 Consumption of Edible Oil

#### 3.2 Supply Analysis

##### 3.2.1 Production of Edible Oils

##### 3.2.2 Production of Oilseeds

##### 3.2.3 Imports

### 4 EXCISE & CUSTOMS DUTY

### 5 KEY PLAYER INFORMATION

#### 5.1 Key Player Profiles

##### 5.1.1 Marico Ltd

##### 5.1.2 Cargill India Pvt. Ltd.

##### 5.1.3 Emami Agrotech Limited

##### 5.1.4 Gokul Agri International Limited

#### 5.2 Peer Group Financials

##### 5.2.1 Contact Details

##### 5.2.2 Key Financials

##### 5.2.3 Financial Comparison

### 6 INDUSTRY SIZE & OUTLOOK

### 7 ABOUT NPCS

### 8 DISCLAIMER

### LIST OF FIGURES & TABLES

Figure 1 Edible Oils Industry in India- Structure

Figure 2 Types of Oilseeds & Edible Oils Produced in India

Figure 3 Population of India (2010-22, In Billions)

Figure 4 Urbna Poulation of (% of Total Population) of India, 2015-2022

Figure 5 India's Annual Per Capita Income (2014-15 to 2022-23, In INR)

Figure 6 Indian Retail Industry- Category-Wise Break-Up of Total Retail Market in 2022

(%)

- Figure 7 Consumption of Edible Oils in India (2008-20, In Million Tonnes)
- Figure 8 Consumption of Edible Oils in India (2020-30, In Million Tonnes)
- Figure 9 Domestic Production of Edible Oils in India (2008-20, In Million Tonnes)
- Figure 10 Domestic Production of Edible Oils in India (2020-30, In Million Tonnes)
- Figure 11 Production of Oilseeds in India (2008-23, In Lakh Tonnes)
- Figure 12 Total Area under Oilseed Cultivation in India (2008-20, In '000 Hectares)
- Figure 13 Edible Oil Imports in India (2008-20, In Million Tonnes)
- Figure 14 Edible Oil Imports in India (2008-20, In Million Tonnes)
- Figure 15 Share of Imports in Total Demand for Edible Oils in India (2008-22)
- Figure 16 Marico Ltd- Shareholding Pattern (March 2021)
- Figure 17 Cargill India Pvt. Ltd - Shareholding Pattern (March 2022)
- Figure 18 Emami Agrotech Limited - Shareholding Pattern (March 2022)
- Figure 19 Gokul Agri International Limited - Shareholding Pattern (March 2022)

- Table 1 Consumption Growth of Edible Oils at Various Per Capita Levels, 2022-2030
- Table 2 Domestic Production of Various Edible Oils in India (2008-16, In Lakh Tonnes)
- Table 3 Domestic Production of Various Edible Oils in India (2016-23, In Lakh Tonnes)
- Table 4 Net Domestic Availability of Edible Oils in India (2008-15, In Lakh Tonnes)
- Table 5 Net Domestic Availability of Edible Oils in India (2015-23, In Lakh Tonnes)
- Table 6 Production of Various Oilseeds in India (2008-16, In Lakh Tonnes)
- Table 7 Production of Various Oilseeds in India (2016-23, In Lakh Tonnes)
- Table 8 Production of Oilseeds (Kharif & Rabi) in India (2007-22, In Lakh Tonnes)
- Table 9 Area under Oil Seed Cultivation (2008-14, In '000 Hectares)
- Table 10 Area under Oil Seed Cultivation (2014-20, In '000 Hectares)
- Table 11 Excise & Customs Duty on Edible Oils in India (2021-23)
- Table 12 Marico Ltd- Subsidiaries
- Table 13 Marico Ltd- Consolidated Financial Summary (2012-23, In INR Millions)
- Table 14 Cargill India Pvt. Ltd - Consolidated Financial Summary (2020-22, In INR Millions)
- Table 15 Emami Agrotech Limited - Financial Summary (2020-22, In INR Millions)
- Table 16 Gokul Agri International Limited- Standalone Financial Summary (2020-22, In INR Millions)

## About Niir

NIIR Project Consultancy Services (NPCS) is a reliable name in the industrial world for offering integrated technical consultancy services. Its various services are: Pre-feasibility study, New Project Identification, Project Feasibility and Market Study,

Identification of Profitable Industrial Project Opportunities, Preparation of Project Profiles and Pre-Investment and Pre-Feasibility Studies, Market Surveys and Studies, Preparation of Techno-Economic Feasibility Reports, Identification and Selection of Plant and Machinery, Manufacturing Process and/or Equipment required, General Guidance, Technical and Commercial Counseling for setting up new industrial projects and industry. NPCS also publishes various technology books, directories, databases, detailed project reports, market survey reports on various industries and profit making business. Besides being used by manufacturers, industrialists, and entrepreneurs, our publications are also used by Indian and overseas professionals including project engineers, information services bureaus, consultants and consultancy firms as one of the inputs in their research.